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The Hamilton-Wentworth District School Board



THE **HAMILTON-WENTWORTH**
DISTRICT SCHOOL
BOARD

2000 – 2001 Budget

Draft

June 9, 2000

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The Hamilton-Wentworth District School Board

2000 / 2001 Budget

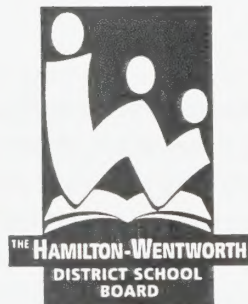
Draft

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The Hamilton-Wentworth District School Board

2000/2001 Budget



Section 1: Budget Introduction

The Hamilton-Wentworth District School Board

2000/2001 Budget

Introduction

The Budget Development Principles approved by the Board on March 23, 2000 have guided the process by which the draft 2000/2001 Budget booklet has been prepared for consideration by the Board. These principles recognize that the budget development process is a change process that is engaged each time the Board meets. At every standing committee and Board meeting decisions are resolved that impact on the allocation of resources. As staff, trustees or stakeholders participate in this decision-making process they assist with the development of future years budgets. Accordingly, the Budget Booklet is not formative, but summative in nature. The Budget Booklet simply captures decisions already made concerning the allocation of resources and expresses them in a statistical format.

Revenue Allocation Framework:

The key guiding principle identified in the Budget Development Principles regarding the allocation of Board resources on a major expenditure category basis is the Ministry's revenue allocation framework. Even though enrolment growth is relatively flat, Ministry revenues are projected to increase by approximately \$13.5 million. However, this revenue increase does not impact each of the expenditure categories on a proportionate basis. For example, funding to support the recent announcements lowering the average class size in both the elementary and secondary panels is almost exclusively allocated to the classroom teacher expenditure category.

The allocation of resources proposed in the draft 2000/2001 Budget Booklet is in compliance with this budget principle except for the following:

Amount	Transfer from	Transfer to
490,000	Professional/Para-Professionals	Educational Assistants
140,000	Consultants	School Secretarial
50,000	School Operations	School Secretarial
244,258	Working Reserves	Transportation

Communications:

The Hamilton-Wentworth District School Board has determined to share information pertaining to the allocation of resources to Board programs in order to demonstrate accountability to the wider education community. To this end, the 1999/2000 Resource Allocation Summary was prepared and administration has conducted information sessions in order to present the summary to the following audiences:

- Special Education Advisory Committee
- system leaders and union representatives
- school council representatives
- public at large

Feedback received from these information sessions was generally very positive. The Resource Allocation Summary provides a view of Board resources on a program basis. This format has been included in the Budget Booklet in addition to the information presented in the past.

Forecast of 1999/2000 Expenditures and Revenues:

The Education Act (section 231) prescribes that the Treasurer of the Board calculate a projection of any surplus or deficit arising in the year in progress and indicates that such estimated surplus or deficit be taken into account in order to ensure the Board has a balanced budget. Accordingly, a forecast of 1999/2000 expenditures and revenues has been prepared and is included in the Budget Booklet. The estimated surplus/deficit for the 1999/2000 year is a deficit of \$1.5 million. As instructed by the Ministry, this deficit has been distributed proportionally across all operating expenditure categories and reduces the funding available for 2000/2001 requirements.

Primary Comparator:

The primary comparator in the 2000/2001 Budget Booklet is the 1999/2000 budget. However, information regarding the 1998/1999 actuals is also provided.

Challenges:

The following issues have been identified as key 2000/2001 budget challenges:

- Educational Assistants
- School Office Support
- Transportation
- School Operations

The 2000/2001 Budget Booklet provides a strategy to address each of these issues.

Capsule Comment:

Executive Council has vetted the preparation of the 2000/2001 draft budget in accordance with the guidelines established by the Budget Development Principles. The 2000/2001 Budget Booklet is in compliance with applicable provincial legislation and regulations and is respectfully presented for trustee consideration.

The Hamilton-Wentworth District School Board
2000/2001 Budget
Enrolment

Expenditures and revenues included in the 2000/2001 Budget have been calculated based on projected enrolment as at October 31, 2000 and March 31, 2001. The full-time equivalent of pupils enrolled in the board's schools will be weighted at 0.5 for each of these count dates.

Enrolment Projections

The Accommodation and Planning department calculates enrolment projections based on historic enrolment trends and student retention rates on a school by school basis. Each principal then reviews the school data for validation and comment. If deviations in trends are identified by principals, the school is contacted for further analysis and subsequent confirmation of the revised data. Once complete, this data forms a baseline which is then integrated with the demographic enrolment projection software referred to as "Baragar". The combined results have produced enrolment projections which rely on significant variables such as:

- | | |
|----------------------------------|-----------------------------|
| -birth rates | -out of catchment retention |
| -migration rates | -catchment population |
| -housing impact | -incatchment enrolment |
| -participation rates | -district programs |
| -out of catchment enrolment base | |

Executive Council has reviewed these projections and has approved the following projected enrolments for use in the determination of expenditures (including staffing) and revenues:

	October 31/2000 Projected F.T.E.	March 31/2001 Projected F.T.E.	2000/2001 Projected A.D.E.
Elementary	37,079.50	37,079.50	37,079.50
Secondary	19,583.00	18,669.00	19,126.00
	56,662.50	55,748.50	56,205.50

F.T.E. - Full-Time Equivalent

Full-Time Equivalent is defined as a pupil who,

- a) is enrolled in day school other than in junior kindergarten or kindergarten, and
- b) in respect of a cycle, is registered for classroom instruction for an average of at least 210 minutes per school day (or 3 or 4 periods per day)

A.D.E. - Average Daily Enrolment

Average Daily Enrolment is calculated based on the existing two count dates - October 31 and March 31 within the board's fiscal year. The full-time equivalent of pupils enrolled in a board's schools will be weighted at 0.5 for each of the count dates.

**The Hamilton-Wentworth District School Board
Summary of Enrolment by Month - Full Time Equivalent
1999-2000**

Elementary

<i>Projected A.D.E. 1999-2000</i>	37,298.50
<i>Actual A.D.E. 1999-2000</i>	36,993.06

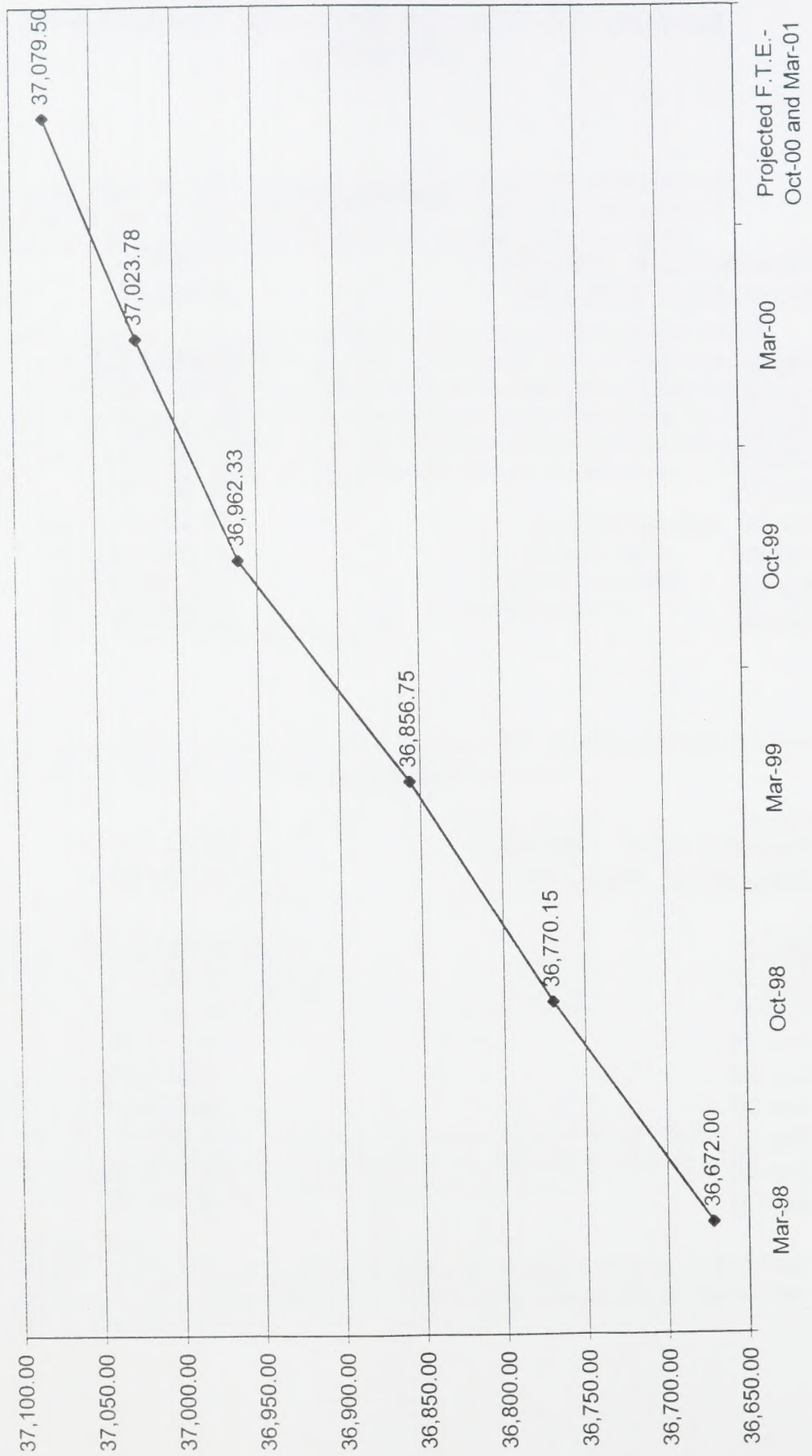
<u>Month</u>	<u>Actuals - F.T.E.</u>
Sep-99	36,951.33
Oct-99	36,962.33
Nov-99	36,985.78
Dec-99	36,961.78
Jan-00	36,985.28
Feb-00	36,961.28
Mar-00	37,023.78
Apr-00	37,029.28

Secondary

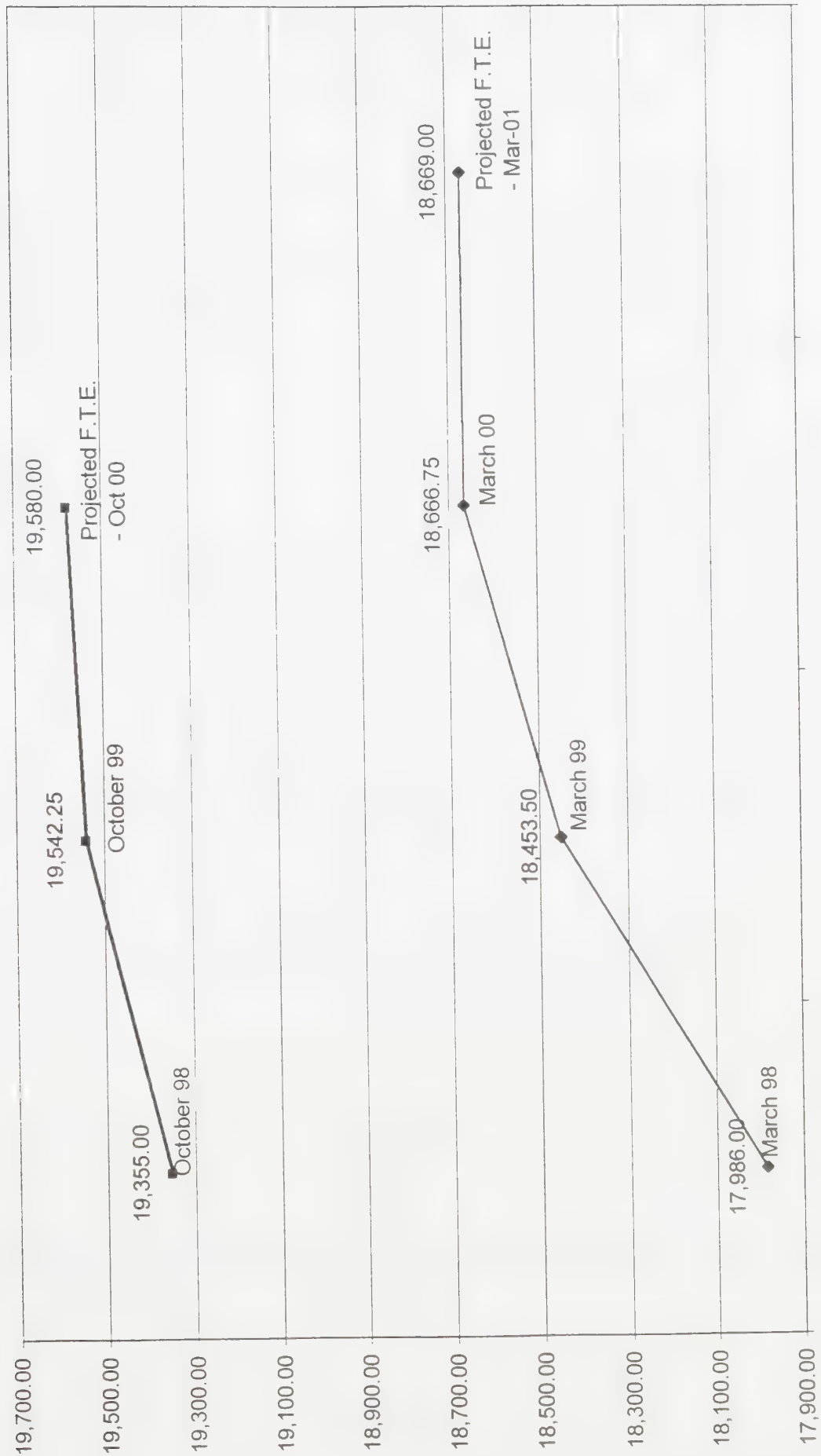
<i>Projected A.D.E. 1999-2000</i>	19,041.00
<i>Actual A.D.E. 1999-2000</i>	19,104.50

<u>Month</u>	<u>Actuals - F.T.E.</u>
Sep-99	19,692.75
Oct-99	19,542.25
Nov-99	19,110.75
Dec-99	18,887.25
Jan-00	18,828.50
Feb-00	18,801.75
Mar-00	18,666.75
Apr-00	18,197.75

The Hamilton-Wentworth District School Board Summary of Enrolment by Year - Full Time Equivalent Elementary



The Hamilton-Wentworth District School Board Summary of Enrolment by Year - Full Time Equivalent Secondary



The Hamilton-Wentworth District School Board

1999/2000 Forecast Of Expenditures And Revenues

Expenditures:		Note
Salaries and Benefits	\$ (1,136,000)	1
Transportation	<u>(500,000)</u>	2
	(1,636,000)	
Revenues:		
Tuition Fees	(474,000)	3
Sun Life Demutualization	<u>610,000</u>	4
	136,000	
Projected Deficit For 1999/2000	\$ <u>(1,500,000)</u>	

Notes:

- 1 The projected deficit includes the unbudgeted cost of \$500,000 for 24.5 additional Educational Assistants approved at the October 14, 1999 Board meeting. In addition, retirement gratuity payments are projected to exceed the budget by \$1.7 million. This deficit is partially offset by savings in salaries resulting from the retirements.
- 2 At the November Business Committee, a report was presented identifying a projected transportation deficit. This is due to the impact of the elementary teacher's collective agreement on bell times and three additional service days as a result of the approval of the 1999/2000 school calendar.
- 3 Tuition fees are lower than budgeted due to the decrease in the number of Visa students attending our Board.
- 4 Additional revenue as a result of the Board motion authorizing the Superintendent of Business and Treasurer to vote in favour of Sun Life of Canada's demutualization resolution.

The instructions received by the Ministry as part of the 2000-01 Estimates Forms state that the Surplus or Deficit for the Prior Year should be distributed proportionally across all operating expenditure categories.

The Hamilton-Wentworth District School Board

1999/2000 Forecast Of Retirement Gratuities

Balance in Retirement Gratuity Reserve, August 31, 1999 \$ 0

Retirements During 1999/2000:

	Number	Payment	
Elementary Principals/Vice-Principals	11	445,449	
Secondary Principals/Vice-Principals	3	129,315	
Elementary Teachers	107	3,047,532	
Secondary Teachers	60	1,887,403	
Other Groups	29	359,744	
	210	5,869,443 *	5,869,443

Budget Provision for 1999/2000 4,200,000

Projected Budget Deficit - 1999/2000 (1,669,443)

* Total retirement gratuities paid since January 1, 1998 approximate \$19 million. The Board has received \$5.6 million as a one time grant from the Ministry.

The Hamilton-Wentworth District School Board
Statement of Reserve Balances

	Projected Balance <u>August 31, 2000</u>
Reserve Funds:	
Proceeds from Disposition Reserve	\$ <u>840,000</u>
Working Reserves:	
Debenture Reserve	283,000
Liberty Health Reserve	737,000
Retirement Gratuity Reserves	-
SunLife Reserve	554,000
Workplace Safety and Insurance Board	884,000
Working Capital	<u>1,870,000</u>
	\$ <u>4,328,000</u>

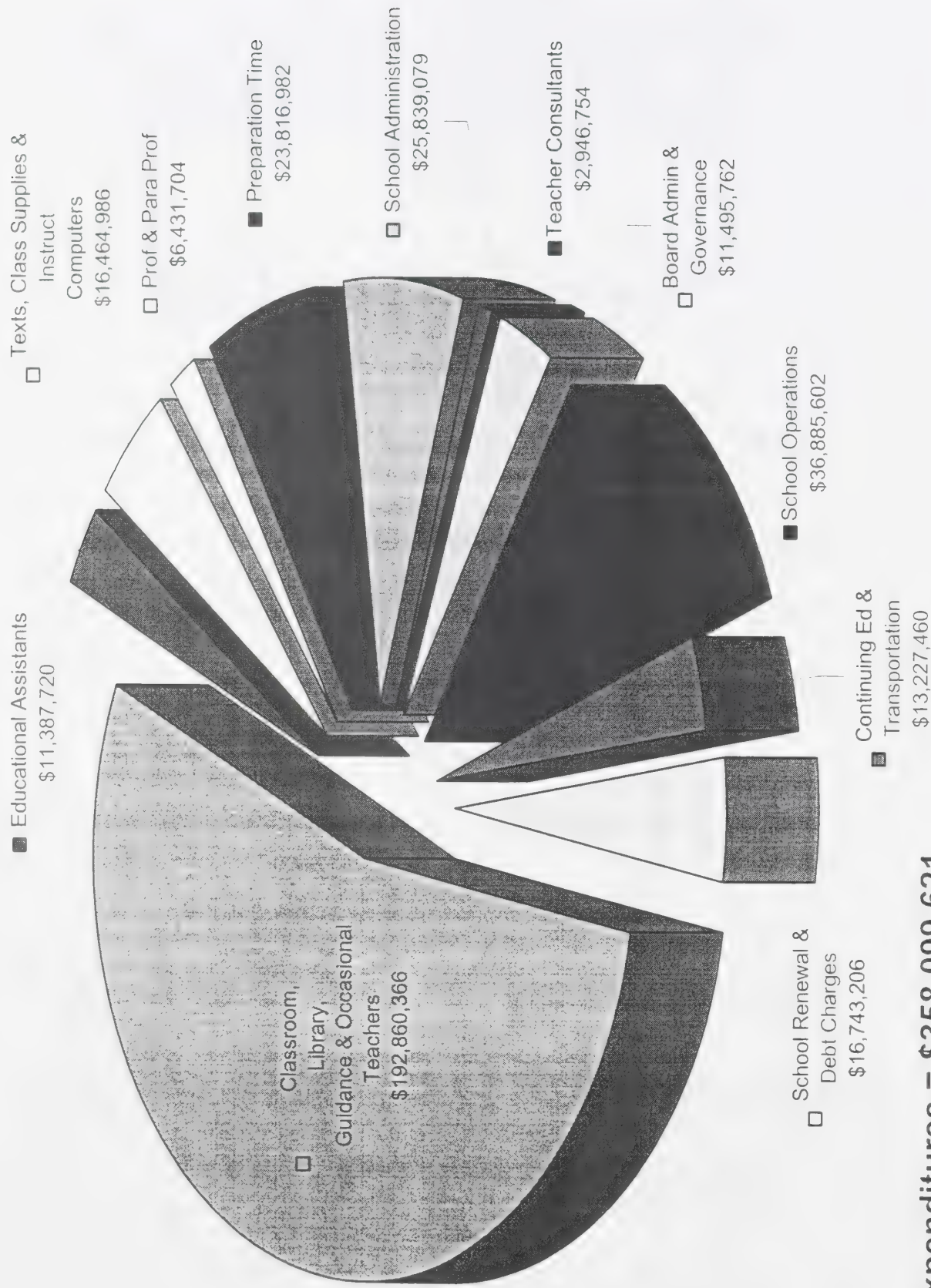
The Hamilton-Wentworth District School Board

2000/2001 Budget



Section 2: Summary of Total Board Expenditures and Revenues

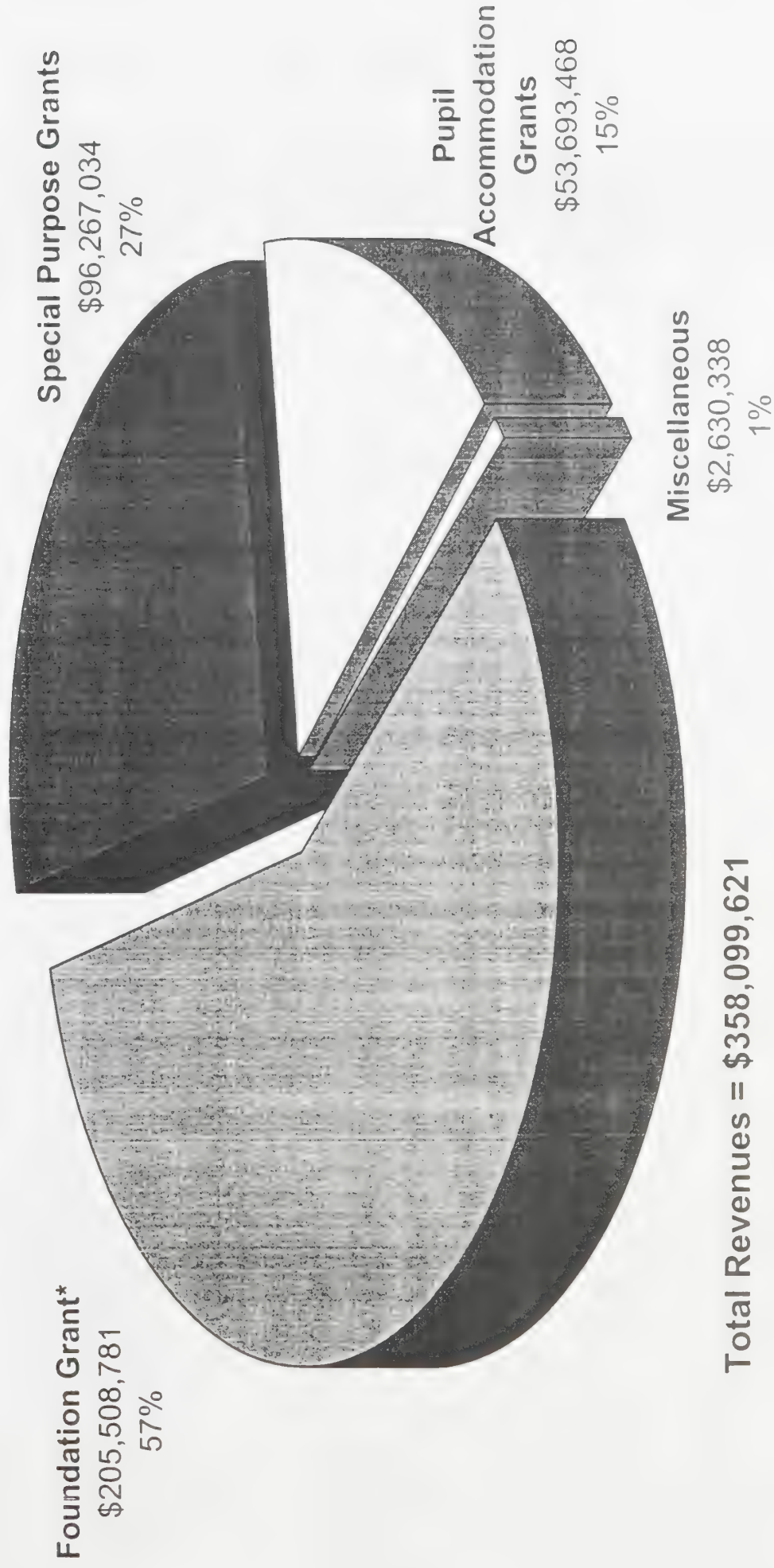
The Hamilton-Wentworth District School Board 2000 / 2001 Expenditures



Total Expenditures = \$358,099,621

The Hamilton-Wentworth District School Board

2000 / 2001 Revenues



*(Net of 99/00 projected Deficit & Omers clawback)

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Summary

	1998/1999	1999/2000	2000/2001	Incr. (Decr.) Over	
	Actuals	Budget	Budget	1999/00 Budget	
				\$	%
EXPENDITURES					
Classroom, Library, Guidance Teachers	\$ 186,482,721	181,429,541	188,025,931	6,596,390	3.64%
Occasional Teachers	4,438,873	4,352,736	4,834,435	481,699	11.07%
Educational Assistants	9,990,869	9,849,251	11,387,720	1,538,469	15.62%
Textbooks & Classroom Supplies	11,874,253	12,400,780	12,418,986	18,206	0.15%
Instructional Computers	3,112,959	3,319,883	3,255,004	(64,879)	(1.95%)
Professionals & Para-Professionals	6,806,459	6,084,803	6,431,704	346,901	5.70%
Professional Development	276,442	760,290	790,996	30,706	4.04%
Total Classroom	222,982,576	218,197,284	227,144,776	8,947,492	4.10%
Preparation Time	24,350,389	23,175,140	23,816,982	641,842	2.77%
School Administration	26,357,451	25,711,186	25,839,079	127,893	0.50%
Teacher Consultants	2,809,996	2,314,328	2,946,754	632,426	27.33%
Board Admin. & Governance	11,289,194	11,716,107	11,495,762	(220,345)	(1.88%)
School Operations	33,033,134	37,189,061	36,885,602	(303,459)	(0.82%)
Continuing Education	2,745,797	2,600,901	2,616,791	15,890	0.61%
Transportation	10,394,336	11,041,417	10,610,669	(430,748)	(3.90%)
Total Non-Classroom	110,980,297	113,748,140	114,211,639	463,499	0.41%
Total Operating	333,962,873	331,945,424	341,356,415	9,410,991	2.84%
School Renewal	6,510,192	6,689,300	7,458,410	769,110	11.50%
Debt Charges	8,170,350	8,793,644	9,284,796	491,152	5.59%
Total Expenditures	348,643,415	347,428,368	358,099,621	10,671,253	3.07%
REVENUES					
Foundation Grant	197,683,042	200,378,763	209,658,435	9,279,672	4.63%
Special Purpose Grants	100,144,824	90,639,411	96,267,034	5,627,623	6.21%
Pupil Accommodation Grants	45,753,220	53,063,263	53,693,468	630,205	1.19%
OMERS Contribution Savings	-	-	(2,649,654)	(2,649,654)	-
	343,581,086	344,081,437	356,969,283	12,887,846	3.75%
Miscellaneous Revenue	4,758,746	3,346,931	2,630,338	(716,593)	(21.41%)
Prior Years Deficit	303,583	-	(1,500,000)	(1,500,000)	-
Total Revenues	\$ 348,643,415	347,428,368	358,099,621	10,671,253	3.07%

The Hamilton-Wentworth District School Board

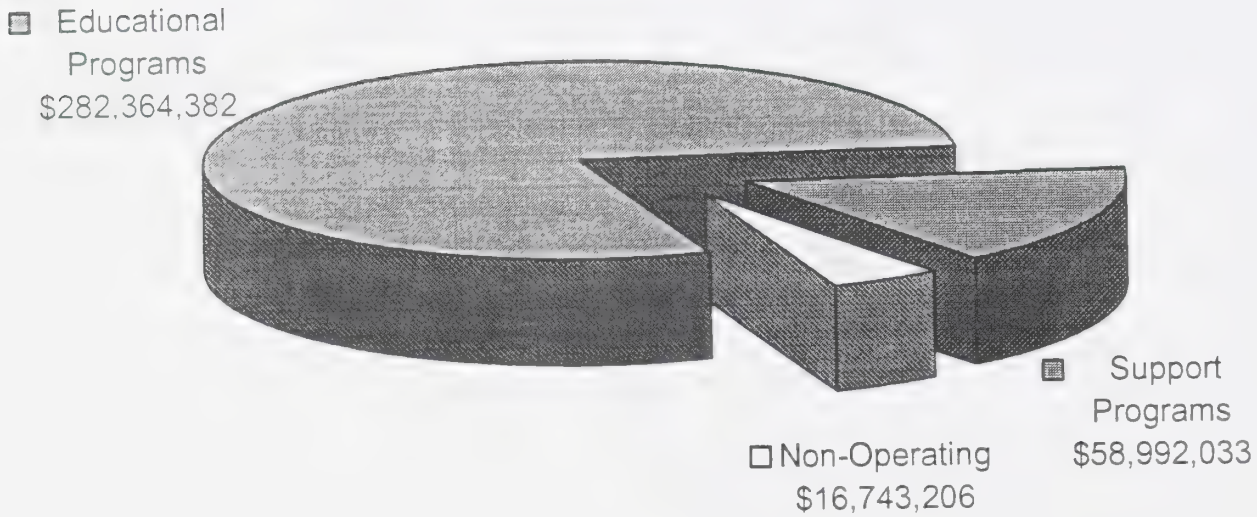
2000/2001 Budget



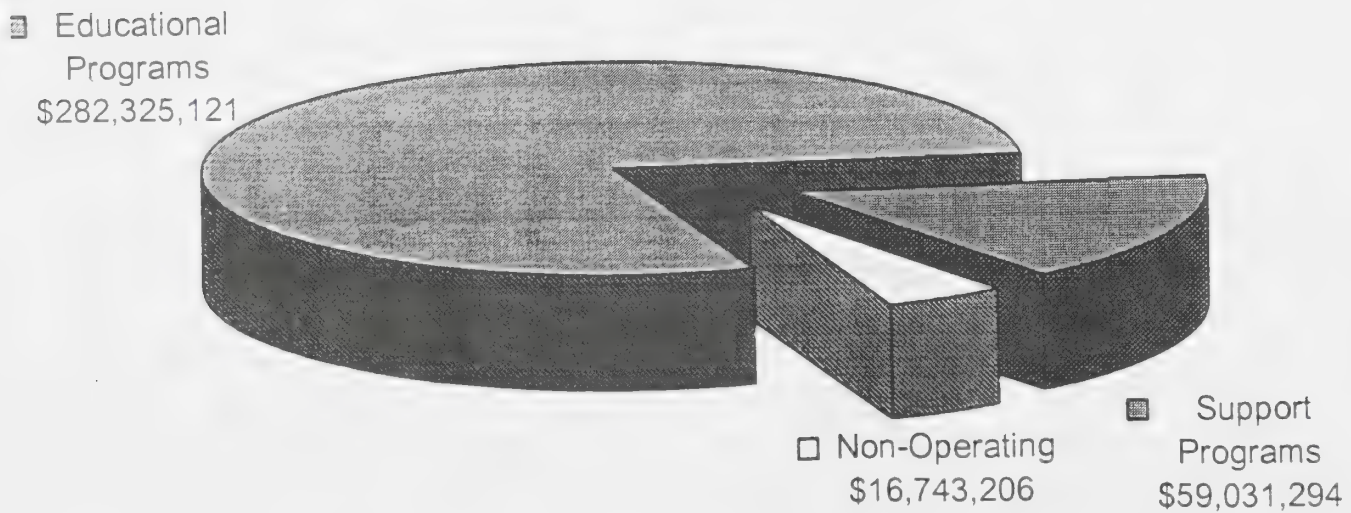
Section 3: 2000/2001 Resource Allocation

The Hamilton-Wentworth District School Board
2000 / 2001 Resource Allocation

Expenditures by Board Program



Net Funding by Board Program



The Hamilton-Wentworth District School Board

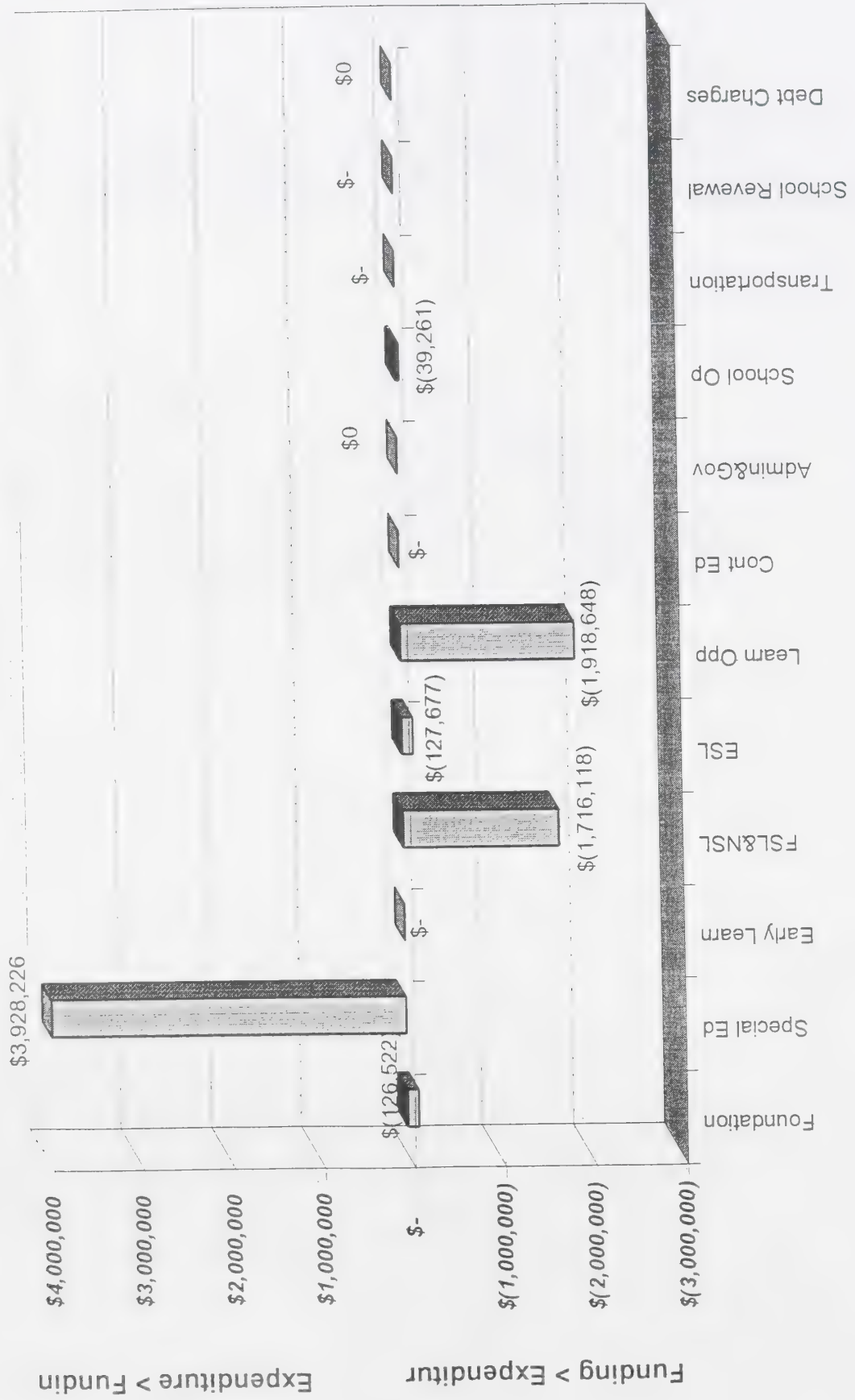
2000/01 Resource Allocation

Resources By Board Program

				2000/01	1999/00
	Staffing	Expenditures	Net	Variance	Variance
	FTE		Funding	Exp > Rev	Exp > Rev
		\$	\$	(Exp < Rev)	(Exp < Rev)
EDUCATIONAL PROGRAMS					
(Classroom and Non-classroom)					
Foundation	3,294.85	227,010,951	227,137,473	(126,522)	856,923
Special Education	756.87	38,003,164	34,074,938	3,928,226	7,397,219
Early Learning	0.00	0	0	0	(642,131)
French and Native as a Second Language	36.60	3,650,746	5,366,864	(1,716,118)	(1,604,453)
English as a Second Language	65.48	4,381,860	4,509,537	(127,677)	(138,640)
Learning Opportunities	108.44	6,700,870	8,619,518	(1,918,648)	(3,727,984)
Continuing Education	4.87	2,616,791	2,616,791	0	(964)
	4,267.11	282,364,382	282,325,121	39,261	2,139,970
SUPPORT PROGRAMS					
(Non-classroom)					
Administration & Governance	152.00	11,495,762	11,495,762	0	-
School Operations	480.90	36,885,602	36,924,863	(39,261)	(1,220,287)
Transportation	1.25	10,610,669	10,610,669	0	1,226,226
	634.15	58,992,033	59,031,294	(39,261)	5,939
NON-OPERATING					
School Renewal	0.00	7,458,410	7,458,410	0	14,091
Debt Charges	0.00	9,284,796	9,284,796	0	-
	0.00	16,743,206	16,743,206	0	14,091
Total	4,901.26	358,099,621	358,099,621	0	2,160,000

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The Hamilton-Wentworth District School Board 2000 / 2001 Resource Allocation Expenditure/Funding Variance



The Hamilton-Wentworth District School Board

2000/2001 Resource Allocation - Assumptions

The expenditures and revenues included in the Resource Allocation Summary are based on information included as part of the preliminary 2000/2001 Budget.

Classroom Teachers, Library & Guidance and Preparation Time

Information is based on budgeted full time equivalent staff for 2000/2001.

Elementary

The Foundation Grant reflects the number of core french teachers required to provide a portion of classroom teacher preparation time. French immersion teachers are supported by the Foundation Grant.

As part of the new funding model, the Ministry allocates a portion of the Special Education special class teachers to the Foundation Grant. This allocation is calculated based on total special class enrolment at a 24.5:1 ratio. The incremental costs relating to these special classes are included in the Special Education Grant.

The number of teachers included in the Learning Opportunities Grant is based on the budgeted staffing allocations.

Preparation time has been calculated based on 150 minutes per week.

Secondary

As part of the new funding model, the Ministry allocates a portion of the Special Education special class teachers to the Foundation Grant. This allocation is calculated based on total special class enrolment at a 21:1 ratio. The incremental costs relating to these special classes are included in the Special Education Grant.

French Immersion teachers are supported by the Foundation Grant.

Preparation time has been calculated based on 200 minutes per week.

Occasional Teachers

Occasional teachers are allocated to the grants based on the same percentage as classroom teachers.

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The Hamilton-Wentworth District School Board

2000/2001 Resource Allocation - Assumptions

Page 2

Educational Assistants

The Resource Allocation has been prepared based on 380.0 budgeted full time equivalent positions.

The Learning Opportunities Program includes 30.0 educational assistants (7.5 Writing To Read).
The remaining positions are included in the Special Education Program.

Professionals and Para-Professionals

The positions of social workers, psychologists, speech and language pathologists have been allocated 80% to Special Education and 20% to the Foundation Grant.

Other positions readily identifiable by grant category, have been allocated accordingly. The remaining positions have been allocated to the Foundation Grant.

Classroom Computers

The budget has been allocated to the various grants based on the Ministry Revenue Allocation Framework.

Staff Development

The budget has been allocated to the various grants based on the Ministry Revenue Allocation Framework.

Textbooks and Classroom Supplies

The school budgets are based on the actual allocation to grants as identified in the budget book. Other budgets readily identifiable by grant category, have been allocated accordingly. The remaining budgets have been allocated based on the Ministry Revenue Allocation Framework.

Consultants

Consultants have been allocated to the various grants based on their portfolio.

Principals and Vice-Principals

These positions have been allocated to the grants based on the Ministry Revenue Allocation Framework.

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The Hamilton-Wentworth District School Board

2000/2001 Resource Allocation - Assumptions

Page 3

School Secretaries

These positions have been allocated to the grants based on the Ministry Revenue Allocation Framework.

Continuing Education

Continuing Education reflects the 2000/2001 Budget.

Board Administration and Governance

Board Administration and Governance reflects the 2000/2001 Budget.

Transportation

Expenditures reflect the 2000/2001 Budget.

Pupil Accommodation

Pupil Accommodation reflects the 2000/2001 Budget.

1999/2000 Projected Deficit

The 1999/2000 projected deficit has been allocated across all expenditure categories per Ministry direction.

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The Hamilton-Wentworth District School Board

2000/2001 Resource Allocation

Expenditure Category	Foundation Grant		Special Ed Grant		Early Learning Grant		FSL&NSL Grant		ESL Grant		Learn. Opp. Grant		Continuing Education		Total Resource Alloc.	
	FTE	\$	FTE	\$	FTE	\$	FTE	\$	FTE	\$	FTE	\$	FTE	\$	FTE	\$
CLASSROOM:																
Classroom Teachers	2,408.91	153,678,919	307.85	19,611,116	0.00	0	30.24	1,927,123	56.08	3,572,558	40.56	2,585,895			2,843.64	181,375,611
Supply Teachers	0.00	4,066,460	0.00	524,721	0.00	0	0.00	57,388	0.00	93,483	0.00	92,383				4,834,435
Educational Assistants	0.00	0	350.00	10,488,690	0.00	0	0.00	0	0.00	0	30.00	899,030			380.00	11,387,720
Classroom Computers	0.00	2,657,335	0.00	191,765	0.00	0	0.00	405,904	0.00	0	0.00	0				3,255,004
Textbooks & Class Supplies	0.00	10,608,527	0.00	545,380	0.00	0	0.00	681,552	0.00	73,600	0.00	509,927				12,418,986
Professionals & Para-Profess	71.10	3,480,720	44.20	2,839,358	0.00	0	0.00	0	0.00	0	2.00	111,628			117.30	6,431,704
Library & Guidance	91.89	5,852,947	0.00	0	0.00	0	0.00	0	0.00	0	12.53	797,375			104.42	6,650,322
Staff Development	0.00	636,954	0.00	0	0.00	0	0.00	154,042	0.00	0	0.00	0				790,896
	2,571.90	180,981,862	702.05	34,201,030	0.00	0	30.24	3,226,009	56.08	3,739,641	85.1	4,996,236			3,445.36	227,144,778
NON-CLASSROOM:																
Preparation Time	315.60	20,101,047	40.82	2,599,940	0.00	0	3.36	214,125	7.59	483,267	6.57	418,603			373.94	23,816,982
School Administration	388.35	24,308,290	2.00	131,090	0.00	0	2.00	125,796	0.81	73,411	15.78	1,200,490			408.94	25,839,077
Teacher Consultants	19.00	1,619,752	12.00	1,071,104	0.00	0	1.00	84,816	1.00	85,541	1.00	85,541			34.00	2,948,754
Continuing Education	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	4.87	2,616,791	4.87	2,616,791
	722.95	46,029,089	54.82	3,802,134	0.00	0	6.36	424,737	9.40	642,219	23.35	1,704,634	4.87	2,616,791	821.75	55,219,604
Total Expenditures	3,294.85	227,010,951	766.87	38,003,164	0.00	0	38.60	3,660,746	65.48	4,381,860	108.44	6,700,870	4.87	2,616,791	4,267.11	282,364,382
Net Funding		227,137,473		34,074,938		0		5,366,864		4,509,537		8,619,518		2,616,791		282,326,121
Variance: Exp > Rev (Exp < Rev)		(126,522)		3,928,226		0		(1,718,118)		(127,677)		(1,918,648)		0		39,281

The Hamilton-Wentworth District School Board
Teacher Staffing
2000/2001 Resource Allocation Model

	Elementary F.T.E.	Secondary F.T.E.	Total F.T.E.
Foundation Grant:			
Classroom	1523.68	986.55	
French as Second Language Teachers*	82.80	0.00	
Library/ Guidance Teachers	46.51	59.14	
Special Class - Special Education Teachers	56.90	9.34	
Vocational Teachers	0.00	49.98	
ACES Teachers	1.49	0	
Total Allocation - Foundation Grant	<u>1711.38</u>	<u>1105.01</u>	<u>2816.39</u>
Learning Opportunities Grant:			
Staffing Allocation not covered under Foundation Grant	42.07	3.02	
Library/Guidance	3.44	11.14	
Total Allocation - Learning Opportunities Grant	<u>45.51</u>	<u>14.16</u>	<u>59.67</u>
English As a Second Language Grant	41.00	22.67	63.67
French As a Second Language Grant:			
FSL teachers net of allocation to Foundation Grant*	33.60	0.00	33.60
Special Education Grant:			
Care and Treatment Facilities - Section 19	7.00	33.50	
Learning Resource Teachers	154.30	57.33	
Itinerant Special Education Teachers	7.00		
Amity		1.00	
Champs	1.00		
Special Class Teachers not covered by Foundation Grant	74.21	13.33	
	<u>236.51</u>	<u>71.66</u>	
Total Allocation - Special Education Grant	<u>243.51</u>	<u>105.16</u>	<u>348.67</u>
Total 2000/2001 Staffing	<u>2075.00</u>	<u>1247.00</u>	<u>3322.00</u>

* FSL teachers used to provide preparation time coverage to classroom teachers



1999/2000 Resource Allocation Summary

Feedback Summary Sheet - May 1 & 2, 2000

Please tell us a little about yourself (22 responses received):

12 - Board Employee

4 - Home & School

1 - Community Member

2 - Unidentified

3 - School Council

The Resource Allocation Summary has been prepared to provide information pertaining to the allocation of resources in order to demonstrate the Board's accountability to the wider education community. Has this goal been achieved?

	Strongly Disagree				Strongly Agree
	1	2	3	4	5
Respondents:	1	1	4	8	8

Comments:

- notice short, no signs, not many people
- sounds a bit like c.y.a.
- In future please allow more options (2's not enough) Mark the room with signs, help people find the room.
- Yes, but should/could have been done sooner
- Watch the acronyms and jargon.
- Posting the location of the meeting would have been helpful.

The information presented was clear and easy to understand.

	Strongly Disagree				Strongly Agree
	1	2	3	4	5
Respondents:	0	0	3	8	1 9

Comments:

- Time to absorb.
- Need repeats to become familiar with Funding Formulas.
- Good pacing

The information was useful and relevant.

	Strongly Disagree				Strongly Agree
	1	2	3	4	5
Respondents:	1	1	1	9	9

Comments:

- I liked coming with School Council reps.

What comments or suggestions do you have regarding the reallocation of Board resources for 2000/2001 or subsequent budgets?

- Very little was new to a school principal - I have no suggestion to address this.
- I brought the blue covered document. The overheads you used didn't always match - I found I had to follow because I couldn't read your overheads.
- Timelines did not accommodate busy schedules. If you want inner city representation, consider smaller, more informal locations at more locations (i.e. on bus routes - many inner city parents do not have their own transportation). A one page summary sheet to take away would be useful. Establishing strong connections is the only way we can face the future. Some kind of input or participation would build more relationships.
- Board employees, particularly administrators, have heard and lived this info. A brief 1/2 hour session for them would have been more productive. This was not a good use of board employee time.
- Board needs to look more closely at other partnerships to reduce costs.
- Administration overhead/\$ ~ 12% → should be reduced to ~8-10%
- Board should investigate ability to issue tax receipts for charitable donations!
- As administrators, we could make good use of a package of the overheads presented. As we discuss this with School Councils and parent groups the package would be useful.
- Perhaps you could share/explain the rationale the Ministry has given the Board with not allocating Special Ed. \$ (or --- envelopes) to a greater degree given the medical needs our incoming and local children have.
- More details, less high school accounting, general basics.
- 2000 planning document would have been useful or if we were informed ahead of time that it was on the web site, we could have obtained it.
- Graphics are always helpful!
- Perhaps more discussion of how money is moved from one budget to another.
- It seemed to be basically the same information as last year - Perhaps it could be presented to Principals at one of our meetings, instead of as an "add-on" mandatory meeting.
- Don't have any suggestions at this point as this is the first orientation I've had to the Board's Resources. Thank you.
- Thanks for your efforts.
- I especially enjoyed/appreciated the fact that School Council Chairs were invited - they clearly saw the problems of finance and budget and recognized constraints faced by our board and principals. It helped them to be more supportive and less "suspicious".
- Support staff in schools is critical and need to be maintained (elementary) secretaries, E.A.s. For a community with all the new Canadians, ESL staffing is inadequate. We need to be sure we have captured all the numbers. If we were as rigid with ESL as Special Education ISA we would generate more money.
- Regular presentations = a must. Available to present to schools?
- Give School Councils an opportunity to have meaningful input into the process with leadership from principals. Thank you.

The Hamilton-Wentworth District School Board

2000/2001 Budget

Enveloping of Expenditures

The **Funding Model** addresses the issue of enveloping of expenditures. Section 50 of the Student Focused Funding – Legislative Grants regulation states that *it is a condition of the payment of a grant to a district school board that the board manage its estimates process and its expenditures so as to ensure compliance with the requirements of sections 51 to 53. Sections 51 to 53 are in regard to the enveloping of expenditures.*

The Student Focused Funding technical paper notes that Ontario's new approach to funding recognizes that school boards need the flexibility to decide how best to allocate resources within their budgets. At the same time there will be some restrictions on how school boards can use some components of their funding. Limitations are set on: the transfer between classroom and non-classroom spending; special education; new pupil places and facilities renewal; and school board administration and governance.

1. Funds may not be moved from the classroom to non-classroom category.

School boards are expected to place a priority on students and teachers in the classroom, and to find efficiencies in non-classroom areas. To support this objective, funds may be moved from non-classroom categories into classroom spending but may not be moved from classroom spending to non-classroom.

There is however no provincial requirement for boards to align their spending to the individual components within the classroom and non-classroom groupings except as noted in 3 and 4 below. It is the responsibility of the board to see that the most effective allocation of funds is made among the classroom or non-classroom components, within the local context.

2000/2001 Budget:

Classroom Expenditures for HWDSB	\$ 227,144,776	
Classroom Share of 1999/2000 projected deficit	1,002,208	
Revenue Offset (Tuition Fees)	(334,915)	\$ 227,812,069
Classroom Allocation		<u>227,563,862</u>
Classroom Expenditures in Excess of Ministry Allocation		\$ <u>248,207</u>

2. The Special Education allocation establishes the minimum that each board must spend on special education.

The allocation for special education is enveloped and protected. Boards are free to spend more on special education. Boards are required to place any unspent funds from the special education allocation in a special education reserve fund.

2000/2001 Budget:

Special Education Expenditures per S. 15 of MET Estimates	\$ 34,658,984
Special Education Allocation per S. 15 of MET Estimates	<u>31,955,965</u>
Special Education Expenditures in Excess of Ministry Allocation	\$ <u>2,703,019</u>

The Hamilton-Wentworth District School Board

2000/2001 Budget

Enveloping of Expenditures

3. The allocations for new pupil places and for facilities renewal establish the minimum that each board must spend on these components.

This restriction is intended to ensure that boards are able to dedicate their resources to the creation and renewal of safe and functional facilities where children can learn.

Boards have significant flexibility on how this is done - whether through major renovation, replacement, leasing, additions, or other partnership agreements. Unspent funds in any particular year from these two grants are to be placed in a reserve to be restricted for these purposes.

2000/2001 Budget:

Facilities Renewal Expenditures per HWDSB	\$ 7,458,410	
Less Improved Access for Spec. Ed. Pupils	<u>(686,095)</u>	\$ 6,772,315
Facilities Renewal Allocation from Ministry		<u>6,772,315</u>
Expenditures Equal Ministry Allocation		\$ <u>0</u>

4. The allocation for school board administration and governance establishes the maximum that each board may spend on these functions.

Boards will be free to move funds within the three components of the allocation for board administration and governance as long as they comply with the levels established on trustee compensation under the Education Act.

The model is not intended to specify every expenditure that boards make. It is up to boards, as it always has been, to determine their detailed budget commitments within the terms of the Education Act and other relevant regulations and memoranda.

2000/2001 Budget:

Net Board Administration and Governance per S. 19 of MET Estimates	\$ 11,250,939
Board Administration and Governance Allocation per S.19 of MET Estimates	<u>11,250,939</u>
Expenditures Equal Ministry Allocation	\$ <u>0</u>

The Hamilton-Wentworth District School Board

2000/2001 Resource Allocation

Compliance with Legislated Enveloping Requirements

Compliance

Classroom

HWDSB	227,812,069	Yes
MET	227,563,862	

Special Education

HWDSB	34,658,984	Yes
MET	31,955,965	

Board Administration & Governance

HWDSB	11,250,939	Yes
MET	11,250,939	

School Renewal

HWDSB	6,772,315	Yes
MET	6,772,315	

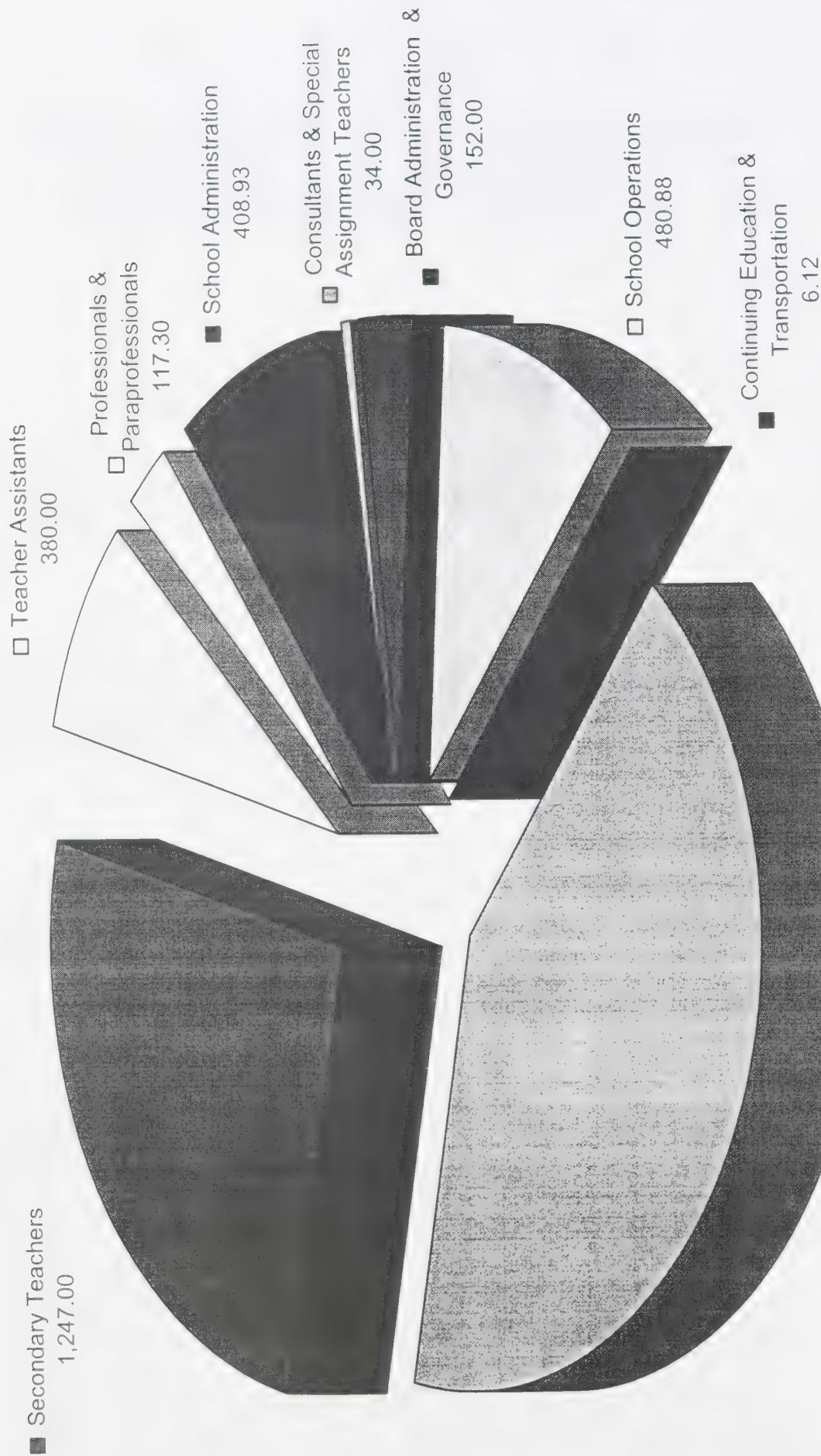
The Hamilton-Wentworth District School Board

2000/2001 Budget



Section 4: Staffing

The Hamilton-Wentworth District School Board 2000 / 2001 Budget Staffing Report Summary - Full Time Equivalent





Staffing Report

Summary

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
CLASSROOM:			
Classroom Teachers	3,242.50	3,251.86	3,322.00
Teacher Assistants	355.00	380.00	380.00
Professionals & Paraprofessionals	123.00	117.80	117.30
TOTAL CLASSROOM	3,720.50	3,749.66	3,819.30
NON-CLASSROOM:			
School Administration	405.93	409.93	408.93
Consultants & Spec. Assignment Tchrs.	28.60	29.60	34.00
Board Administration & Governance	150.87	151.00	152.00
School Operations	480.88	471.75	480.88
Continuing Education	4.87	4.87	4.87
Transportation	1.25	1.25	1.25
TOTAL NON-CLASSROOM	1,072.40	1,068.40	1,081.93
GRAND TOTAL	4,792.90	4,818.06	4,901.23

The Hamilton-Wentworth District School Board
Staffing Report
TEACHING STAFF

	1999/2000 Budget (Note 1)	Actuals as of April 30/00	2000/2001 Budget	Notes
SUPERINTENDENTS OF EDUCATION				
Elementary Panel				
Classroom	1,664.83	1666.14	1706.94	2
Library/Guidance	48.42	51.61	49.95	
English as a Second Language	40.00	40.00	41.00	
French/Native as a Second Language	28.17	28.17	33.60	3
Special Education	242.68	242.68	236.51	4
Special Education - Section 19	8.00	7.00	7.00	
Total Elementary	2,032.10	2035.60	2075.00	
Secondary Panel				
Classroom	1,009.75	1017.61	1048.89	2
Library	20.00	20.00	19.00	
Guidance	55.00	55.00	51.28	
English as a Second Language	11.00	11.00	22.67	
Special Education	79.15	79.15	71.66	4
Special Education - Section 19	35.50	33.50	33.50	
Total Secondary	1,210.40	1216.26	1247.00	
TOTAL TEACHING STAFF	3,242.50	3251.86	3322.00	

Note:

1. The 1999/2000 Budget has been restated to agree to the resource allocation model.
2. Classroom Teachers include Learning Opportunities allocation.
3. FSL teachers are net of 82.80 FTE which are used to provide preparation time for teachers, therefore shown under classroom as they are funded by the foundation grant.
4. Special Education teachers are net of 56.9 FTE Elementary and 9.34 FTE Secondary Special class teachers which are shown under classroom as they are funded by the foundation grant.

4-3

The Hamilton-Wentworth District School Board
Staffing Report
TEACHER ASSISTANTS

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
SUPERINTENDENT OF INSTRUCTIONAL SERVICES			
Elementary Panel			
Teacher Assistants	297.00	328.00	328.00
Care and Treatment Facilities (Section 19)	1.00	1.00	1.00
Total Elementary Panel	<u>298.00</u>	<u>329.00</u>	<u>329.00</u>
Secondary Panel			
Teacher Assistants	50.00	44.00	44.00
Care and Treatment Facilities (Section 19)	1.00	1.00	1.00
Total Secondary Panel	<u>51.00</u>	<u>45.00</u>	<u>45.00</u>
Program Resource			
Speech/Language	3.00	3.00	3.00
Behavioural	1.00	1.00	1.00
Bliss	1.00	1.00	1.00
FM Technician	1.00	1.00	1.00
Total Program Resource	<u>6.00</u>	<u>6.00</u>	<u>6.00</u>
TOTAL TEACHER ASSISTANTS	<u><u>355.00</u></u>	<u><u>380.00</u></u>	<u><u>380.00</u></u>

Note: Full Time Equivalent (F.T.E.) is calculated based on 30 hours per week.

The Hamilton-Wentworth District School Board
Staffing Report

PROFESSIONALS & PARAPROFESSIONALS

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget	Notes
SUPERINTENDENT OF INSTRUCTIONAL SERVICES				
Psychologists				
Administrative	1.00	1.00	1.00	
Psychologists	1.00	1.00	1.00	
Psycho-educational Consultants	10.50	10.50	10.50	
	<u>12.50</u>	<u>12.50</u>	<u>12.50</u>	
Social Workers				
Administrative	1.00	1.00	1.00	
Social Workers	21.00	21.00	21.00	
	<u>22.00</u>	<u>22.00</u>	<u>22.00</u>	
Speech/Language				
Administrative	1.00	1.00	1.00	
Pathologists	14.50	14.50	14.50	
	<u>15.50</u>	<u>15.50</u>	<u>15.50</u>	
Other				
Developmental Specialists	2.00	2.00	2.00	
Job Coaches	1.00	2.00	1.00	1
Program Research Analyst	1.00	1.00	1.00	
Youth Care Workers	4.00	0.00	0.00	2
Glenwood - Technician	1.00	1.00	0.00	3
Glenwood Kinesiologist	1.00	1.00	1.00	
Glenwood - ComDisAs	1.00	1.00	1.00	
	<u>11.00</u>	<u>8.00</u>	<u>6.00</u>	
TOTAL SUPT. OF INSTRUCTION	<u>61.00</u>	<u>58.00</u>	<u>56.00</u>	
SUPERINTENDENTS OF EDUCATION				
Library				
Head Librarian	1.00	1.00	1.00	
Systems Librarian	1.00	1.00	1.00	
Technicians, Paikin Library	4.00	4.00	4.00	
Technician - School Library	0.00	0.00	0.00	
Library Secretary, Paikin	1.00	1.00	1.00	
Technician - Student Records	1.00	1.00	1.00	

The Hamilton-Wentworth District School Board

Staffing Report

PROFESSIONALS & PARAPROFESSIONALS

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget	Notes
SUPERINTENDENTS OF EDUCATION - continued				
Media				
Multi Media Specialist & Assistant	2.50	2.50	2.50	
Media Library Tech	1.00	1.00	1.00	
Media Clerical	2.50	2.50	2.50	
AV Technicians	2.00	2.00	2.00	
Kit Services	3.50	3.50	3.50	
Other				
Child Care - Program Leader	1.00	1.00	1.00	
Athletic Sports Convenor	1.00	1.00	1.00	
Library Technicians, Sec. Schools	7.00	7.00	7.00	
Cooks	5.88	6.00	6.00	4
Stage Technician	0.50	0.50	0.50	
Community School Leader	1.00	1.00	1.00	
SEMS	0.00	0.00	1.50	5
Outdoor Environmental Clerk	0.80	0.80	0.80	
Cafeteria Supervisors	2.32	0.00	0.00	6
TOTAL SUPT. OF EDUCATION	<u>39.00</u>	<u>36.80</u>	<u>38.30</u>	
SUPERINTENDENT OF BUSINESS				
Computer Services				
Operations - Technicians	3.00	3.00	3.00	
Training & Support - Technicians	4.00	4.00	4.00	
Technical Support - Technicians	16.00	16.00	16.00	
TOTAL SUPT. OF BUSINESS	<u>23.00</u>	<u>23.00</u>	<u>23.00</u>	
TOTAL PROFESSIONALS & PARAPROFESSIONALS	<u>123.00</u>	<u>117.80</u>	<u>117.30</u>	

Notes:

1. As a result of Educational Assistant negotiations, additional Job Coach was named. Transferred to Educational Assistants budget for 2000/2001
2. Youth Care Workers are now educational assistants as a result of negotiations
3. Glenwood Technician renamed Job Coach during negotiations and transferred to Educational Assistants Budget for 2000/2001
4. Additional .12 FTE added to cooks due to CUPE negotiations
5. Additional 1.5 SEMS positions approved by Board for 2000/2001 budget
6. Cafeteria supervisor positions were eliminated January 1/2000

The Hamilton-Wentworth District School Board
Staffing Report
SCHOOL ADMINISTRATION

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
SUPERINTENDENTS OF EDUCATION			
Principals & Vice Principals			
Principals - Elementary	102.00	102.00	102.00
Principals - Secondary	19.13	19.13	19.13
Vice Principals - Elementary	28.00	31.00	30.00
Vice Principals - Secondary	29.00	30.00	30.00
Total Principals & Vice Principals	<u>178.13</u>	<u>182.13</u>	<u>181.13</u>
Clerical/Secretarial Support			
Elementary	130.80	130.80	130.80
Secondary	97.00	97.00	97.00
Total Clerical/Secretarial	<u>227.80</u>	<u>227.80</u>	<u>227.80</u>
Total School Administration	<u><u>405.93</u></u>	<u><u>409.93</u></u>	<u><u>408.93</u></u>

The Hamilton-Wentworth District School Board
Staffing Report
CONSULTANTS & SPECIAL ASSIGNMENT TEACHERS

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
Consultants			
Special Education Consultants	9.00	10.00	9.00
Section 19	1.00	1.00	1.00
Early Childhood Education	1.00	1.00	1.00
ESL/NASL	1.00	1.00	1.00
Environmental/Outdoor Education	1.00	1.00	1.00
Experiential Learning	0.60	0.60	1.00
Information Technology	3.00	3.00	3.00
Ontario Curriculum - The Arts	1.00	1.00	1.00
Ontario Curriculum - French	1.00	1.00	1.00
Ontario Curriculum - Language	3.00	3.00	3.00
Ontario Curriculum - Mathematics	1.00	1.00	1.00
Ontario Curriculum - Science	1.00	1.00	1.00
Secondary School Reform	1.00	1.00	0.00
Curriculum Implementation - Secondary	0.00	0.00	1.00
Total Consultants	<u>24.60</u>	<u>25.60</u>	<u>25.00</u>
Special Assignment Teachers			
Math	1.00	1.00	1.00
Science & Technology	1.00	1.00	1.00
Health	1.00	1.00	1.00
Behaviour Resource Team	1.00	1.00	1.00
Learning Opportunities	0.00	0.00	1.00
Information Technology - Secondary	0.00	0.00	1.00
Assess., Eval. & Reporting - Secondary	0.00	0.00	1.00
Transition - Secondary	0.00	0.00	1.00
Total Special Assignment Teachers	<u>4.00</u>	<u>4.00</u>	<u>8.00</u>
Principal, Special Education	0.00	0.00	1.00
TOTAL CONSULTANTS & SPECIAL ASSIGNMENT TEACHERS	<u><u>28.60</u></u>	<u><u>29.60</u></u>	<u><u>34.00</u></u>

The Hamilton-Wentworth District School Board
Staffing Report
BOARD ADMINISTRATION & GOVERNANCE

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget	Notes
TRUSTEES	11.00	11.00	11.00	
EXECUTIVE COUNCIL				
Director	1.00	1.00	1.00	
Supervisory Officers	11.00	11.00	11.00	
	<u>12.00</u>	<u>12.00</u>	<u>12.00</u>	
DIRECTOR'S OFFICE				
Assist. to Secretary of the Board	1.00	1.00	1.00	
Recording Secretaries	2.00	2.00	2.00	
Secretary to the Director	1.00	1.00	1.00	
Public Relations	2.00	2.00	2.00	
TOTAL DIRECTOR'S OFFICE	<u>6.00</u>	<u>6.00</u>	<u>6.00</u>	
SUPERINTENDENT OF BUSINESS				
Superintendent's Office				
Business Analyst	1.00	1.00	1.00	
Secretary to Superintendent	1.00	1.00	1.00	
	<u>2.00</u>	<u>2.00</u>	<u>2.00</u>	
Accommodation & Planning				
Manager	0.75	0.75	0.75	
Property Supervisor	1.00	1.00	1.00	
Clerical	5.00	5.00	5.00	
	<u>6.75</u>	<u>6.75</u>	<u>6.75</u>	
Budget Development				
Manager	1.00	1.00	1.00	
Budget Analysts	2.00	2.00	2.00	
Clerical	3.30	3.30	3.30	
	<u>6.30</u>	<u>6.30</u>	<u>6.30</u>	
Computer Services				
Manager	1.00	1.00	1.00	
Supervisor - Training and Support	1.00	1.00	1.00	
Supervisor - Technical Support	1.00	1.00	1.00	
Supervisor - Operations	1.00	1.00	1.00	
Data Base Administrator	1.00	1.00	1.00	
Technician	1.00	1.00	1.00	
Computer Operators	2.00	2.00	2.00	
Secretary	1.00	1.00	1.00	
	<u>9.00</u>	<u>9.00</u>	<u>9.00</u>	

The Hamilton-Wentworth District School Board
Staffing Report
BOARD ADMINISTRATION & GOVERNANCE

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget	Notes
Finance				
Manager	1.00	1.00	1.00	
Financial Analysts	2.00	2.00	2.00	
Accounting Supervisor	1.00	1.00	1.00	
Accounts Payable Supervisor	1.00	1.00	1.00	
Accounting Clerks	6.00	6.00	6.00	
Payroll Supervisor	1.00	1.00	1.00	
Chief Payroll Clerk	1.00	1.00	1.00	
Payroll Clerks	4.00	4.00	4.00	
Secretary	1.00	1.00	1.00	
	<u>18.00</u>	<u>18.00</u>	<u>18.00</u>	
Human Resources				
Manager	1.00	1.00	1.00	
Human Resources Supervisor	0.00	0.00	1.00	1
Human Resources Officers	4.00	4.00	4.00	
WSIB Claims Supervisor	1.00	1.00	1.00	
Human Resources Analyst	1.00	1.00	1.00	
Employee Records Co-ordinator	1.00	1.00	1.00	
Administrative Assistant	1.00	1.00	1.00	
Staffing Secretarial	2.00	2.00	2.00	
Secretary	1.00	1.00	1.00	
Benefits/Pension Clerks	3.00	3.00	3.00	
WSIB Clerk	1.00	1.00	1.00	
Sick Leave Clerk	1.00	1.00	1.00	
	<u>17.00</u>	<u>17.00</u>	<u>18.00</u>	
Purchasing				
Manager	1.00	1.00	1.00	
Buyers	3.00	3.00	3.00	
Purchasing Clerks	3.00	3.00	3.00	
Administrative Clerk	1.00	1.00	1.00	
Printing/Duplicating/Reception	4.00	4.00	4.00	
Mailroom	1.00	1.00	1.00	
	<u>13.00</u>	<u>13.00</u>	<u>13.00</u>	
TOTAL SUPT. OF BUSINESS	<u>72.05</u>	<u>72.05</u>	<u>73.05</u>	

The Hamilton-Wentworth District School Board
Staffing Report
BOARD ADMINISTRATION & GOVERNANCE

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget	Notes
SUPERINTENDENT OF PLANT OPERATIONS				
Manager of Maintenance Services	1.00	1.00	1.00	
Manager of Caretaking Services	1.00	1.00	1.00	
Health and Safety Co-ordinator	1.00	1.00	1.00	
Safety Technician	1.00	1.00	1.00	
Building Analyst	1.00	1.00	1.00	
Plant Services - Clerical	1.00	1.00	1.00	
Caretaking Services Clerk	1.00	1.00	1.00	
Secretary, Supt. of Plant	1.00	1.00	1.00	
Secretary, Mngr of Maintenance Services	1.00	1.00	1.00	
Admin. Bldg. - Caretakers	6.87	7.00	7.00	2
Admin. Bldg. - Parking Lot/Security	7.95	7.95	7.95	
TOTAL SUPT. OF PLANT OPERATIONS	23.82	23.95	23.95	
SUPERINTENDENT OF INSTRUCTIONAL SERVICES				
Secretary, Supt. of Instr. Services	1.00	1.00	1.00	
Secretaries, Instr. Services Staff	16.00	16.00	16.00	
TOTAL SUPT. OF INSTR. SERVICES	17.00	17.00	17.00	
SUPERINTENDENTS OF EDUCATION				
Secretaries - Supt. of Education	8.00	8.00	8.00	
Staff Development Assistant	1.00	1.00	1.00	
TOTAL SUPTS. OF EDUCATION	9.00	9.00	9.00	
TOTAL BOARD ADMIN & GOVERNANCE	150.87	151.00	152.00	

Notes:

1. Additional 1.0 FTE approved at Board May 18/00
2. .13 FTE added to Administrative Caretakers as a result of CUPE negotiations

The Hamilton-Wentworth District School Board
Staffing Report
SCHOOL OPERATIONS

	1999/2000 Budget (Note 1)	Actuals as of April 30/00	2000/2001 Budget
SUPERINTENDENT OF PLANT OPERATIONS			
Administrative/Supervisory			
Area Supervisors	15.00	15.00	15.00
Supervisor of Maintenance	2.00	2.00	2.00
Staff Assistant, Electrical	1.00	1.00	1.00
Mgr Bldg. Renewal & Construct'n Design	1.00	1.00	1.00
Project Supervisor - Building Renewal	1.00	1.00	1.00
Facilities Services Technician	1.00	1.00	1.00
Co-ordinator, Energy Services	1.00	1.00	1.00
Regulated Substances Supervisor	1.00	1.00	1.00
Regulated Substances Technician	1.00	1.00	1.00
Total Administrative/Supervisory	<u>24.00</u>	<u>24.00</u>	<u>24.00</u>
Custodial			
Elementary	287.63	287.63	287.63
Secondary	132.25	132.25	132.25
Total Custodial	<u>419.88</u>	<u>419.88</u>	<u>419.88</u>
Maintenance			
Maintenance Staff	27.00	17.87	27.00
Maintenance Crew	6.00	6.00	6.00
Hazardous Waste Team	4.00	4.00	4.00
Total Maintenance	<u>37.00</u>	<u>27.87</u>	<u>37.00</u>
TOTAL SCHOOL OPERATIONS	<u><u>480.88</u></u>	<u><u>471.75</u></u>	<u><u>480.88</u></u>

Full Time Equivalent (F.T.E.) is calculated based on 40 hours per week.

Note 1: School Operations in the 1999/2000 Budget Book totalled 466.00 F.T.E. Additional staff were added to the 1999/00 Budget as a result of CUPE negotiations however were not shown in the compliment as the contract was not ratified.

The Hamilton-Wentworth District School Board
Staffing Report
CONTINUING EDUCATION

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
SUPERINTENDENT OF EDUCATION			
Principal	0.87	0.87	0.87
Program Staff	1.00	1.00	1.00
Clerical	3.00	3.00	3.00
TOTAL CONTINUING EDUCATION	<u>4.87</u>	<u>4.87</u>	<u>4.87</u>

The Hamilton-Wentworth District School Board
Staffing Report
TRANSPORTATION

	1999/2000 Budget	Actuals as of April 30/00	2000/2001 Budget
SUPERINTENDENT OF BUSINESS			
Manager	0.25	0.25	0.25
Transportation Clerk	1.00	1.00	1.00
TOTAL TRANSPORTATION	<u>1.25</u>	<u>1.25</u>	<u>1.25</u>

The Hamilton-Wentworth District School Board

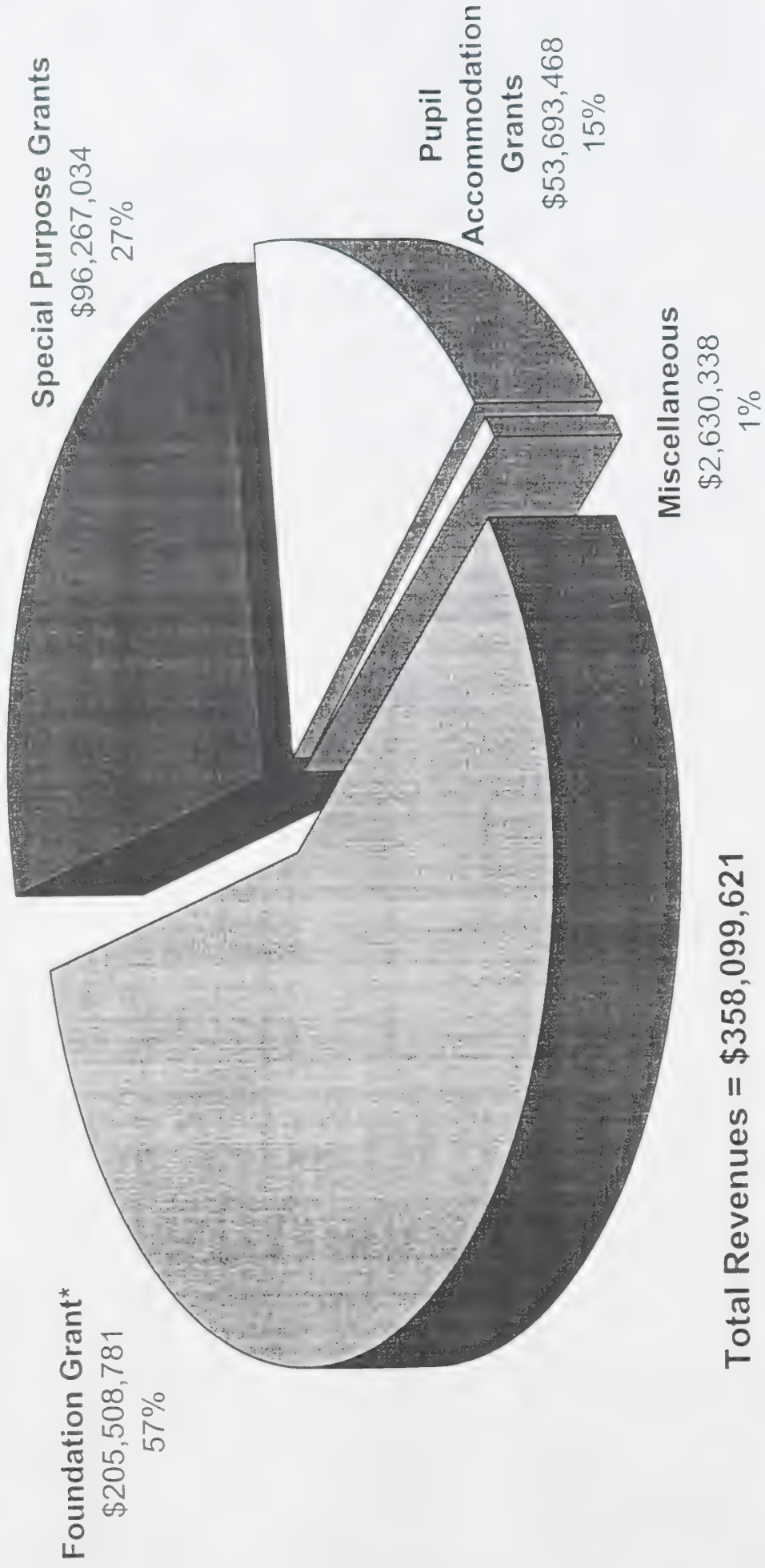
2000/2001 Budget



Section 5: Summary of Revenues

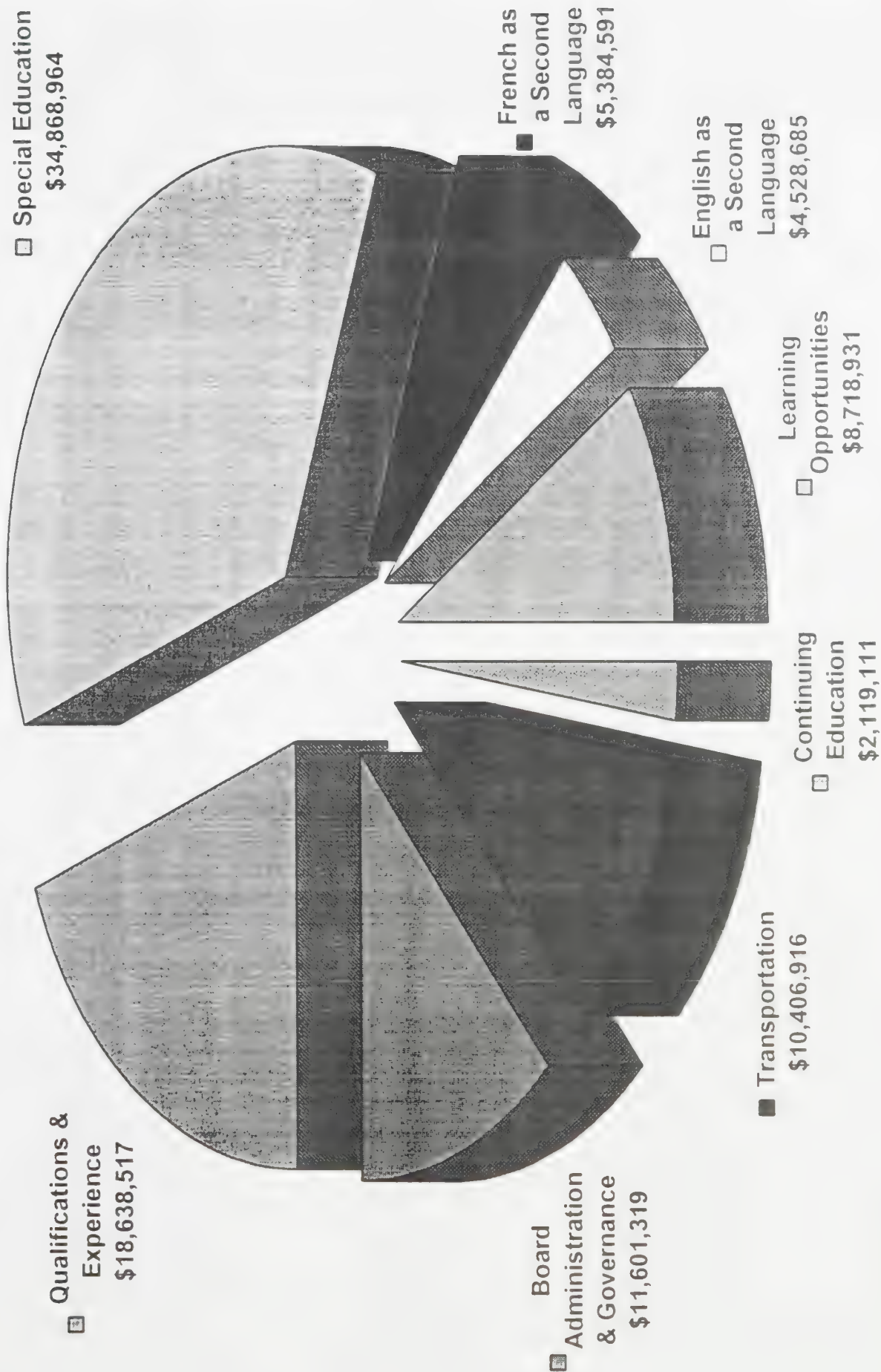
The Hamilton-Wentworth District School Board

2000 / 2001 Revenues



*(Net of 99/00 projected Deficit & Omers clawback)

The Hamilton-Wentworth District School Board 2000 / 2001 Special Purpose Grants



The Hamilton-Wentworth District School Board

2000 / 2001 Budget

Revenue Summary

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./ (Decr.) over 99/00 Budget	
				\$	%
Student Focused Funding					
Foundation Grant:	\$ 197,683,042	200,378,763	209,658,435	9,279,672	4.6%
Special Purpose Grants:					
Early Learning	1,648,803	180,426	0	(180,426)	(100.0%)
Teacher Qualification & Experience	23,484,947	19,330,665	18,638,517	(692,148)	(3.6%)
Language	8,151,236	8,828,329	9,913,276	1,084,947	12.3%
Learning Opportunities	6,740,451	6,740,451	8,718,931	1,978,480	29.4%
Special Education	30,573,747	31,763,396	34,868,964	3,105,568	9.8%
Administration & Governance	11,336,979	11,485,207	11,601,319	116,112	1.0%
Transportation	10,238,678	10,358,412	10,406,916	48,504	0.5%
Adult & Continuing Education	2,363,199	1,952,525	2,119,111	166,586	8.5%
Retirement Gratuities Allocation	5,606,784	0	0	0	0.0%
OMERS Contribution Savings	0	0	(2,649,654)	(2,649,654)	(100.0%)
Pupil Accommodation Grants:					
School Operations	31,904,277	37,580,319	37,636,357	56,038	0.1%
School Renewal	5,678,593	6,689,300	6,772,315	83,015	1.2%
Debt Charges	8,170,350	8,793,644	9,284,796	491,152	5.6%
Total Student Focused Funding	343,581,086	344,081,437	356,969,283	12,887,846	3.7%
Miscellaneous Revenue					
Other Operating Grants	438,408	409,000	1,086,095	677,095	165.5%
Transfer from Working Reserves	1,573,650	0	244,258	244,258	100.0%
Tuition Fees	1,056,831	1,217,376	626,868	(590,508)	(48.5%)
Rental Revenue	517,608	398,392	273,117	(125,275)	(31.4%)
Other Revenue	723,159	1,322,163	400,000	(922,163)	(69.7%)
Capital Projects Grant	449,090	0	0	0	0.0%
Total Miscellaneous Revenue	4,758,746	3,346,931	2,630,338	(716,593)	(21.4%)
Prior Years Deficit	303,583	0	(1,500,000)	(1,500,000)	(100.0%)
TOTAL REVENUE	\$ 348,643,415	347,428,368	358,099,621	10,671,253	3.1%

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Miscellaneous Revenue

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./ (Decr.) over 99/00 Budget	
				\$	%
Other Operating Grants					
Basic Adult Literacy and Numeracy	\$ 438,408	409,000	400,000	(9,000)	
Allocation for Improved Access - Special Education	0	0	686,095	686,095	
Total Government of Ontario	438,408	409,000	1,086,095	677,095	165.5%
Transfer from Working Reserves	1,573,650	0	244,258	244,258	100.0%
Tuition Fees					
Day School Fees - Visa Students:					
Elementary	16,683	0	0		
Secondary	903,083	978,000	489,000		
	919,766	978,000	489,000	(489,000)	(50.0%)
Continuing Education & General Interest Registration	137,065	239,376	137,868	(101,508)	(42.4%)
Total Tuition Fees	1,056,831	1,217,376	626,868	(590,508)	(48.5%)
Rental Revenue					
Non - Instructional Accommodation	28,950	12,000	14,300	2,300	19.2%
Rental of Education Centre Parking Lot	50,644	49,000	40,000	(9,000)	(18.4%)
Community use of schools	438,014	337,392	218,817	(118,575)	(35.1%)
Total Rental Revenue	517,608	398,392	273,117	(125,275)	(31.4%)
Other Revenue					
Total Recoverable Salaries & Benefits	4,743	915,463	0	(915,463)	(100.0%)
Cafeteria/Lunchroom - Not Board operated - Secondary	30,398	26,800	0	(26,800)	(100.0%)
Recoverable Expense Recreation Centres - located on Board sites per agreement with the City of Hamilton:					
Elementary:	90,196	95,000	95,000	0	0.0%
Secondary:	105,241	115,000	115,000	0	0.0%
Bank Investment Interest - interest paid when operating account has amounts in excess of balance stipulation, plus interest earned on our short term investments.	202,454	150,000	170,000	20,000	13.3%
Miscellaneous	144,879	19,900	20,000	100	0.5%
Non - statutory insurance surplus (Liberty Health)	145,248	0	0	0	
Total Other Revenue	723,159	1,322,163	400,000	(922,163)	(69.7%)
Capital Projects Grant	449,090	0	0	0	0.0%
TOTAL MISCELLANEOUS REVENUE	\$ 4,758,746	3,346,931	2,630,338	(716,593)	(21.4%)

5-4

The Hamilton-Wentworth District School
2000/2001 OMERS Contribution Savings

Expenditure categories:

Teacher Assistants	\$	551,923
Professionals and Paraprofessionals		344,196
School Administration - Secretarial Staff		401,462
Board Administration and Executive Council		317,346
School Operations and Maintenance		1,025,656
Pupil Transportation		3,191
Continuing Education		<u>5,880</u>
Total OMERS Contribution Savings	\$	<u><u>2,649,654</u></u>

The 2000/2001 OMERS Contribution Savings of \$2,649,654 represents the amount the Ministry of Education has reduced from the funding allocations for each expenditure category above in order to reinvest these funds into the enhancements built into other areas of the 2000/2001 funding allocations.

The Hamilton-Wentworth District School Board

Ontario Budget 2000 Funding Highlights Announced May 2, 2000

Grant Category	Provincial Allocation Increase	Rationale
Foundation Elementary	\$101 Million	\$101 million annually to reduce average class size in JK to Grade 3. JK-3 24:1 JK-8 24.5:1
Special Education Elementary	\$70 Million	\$70 million more annually in new special education funding which will allow for early intervention and will expand programs for students with speech and language disorders and learning disabilities.
Learning Opportunities Elementary	\$70 Million	\$70 million annually to improve the reading skills of students in JK to Grade 3.
Foundation Secondary	\$160 Million	Secondary Class Size 21:1

Funding Highlights - The Hamilton-Wentworth District School Board Impact

Grant Category	Elementary	Secondary	Total
Foundation	1,891,055	2,719,339	
Special Education - SEPPA			
JK-3	1,974,408		
Learning Opportunities JK-3	<u>1,831,105</u>	<u> </u>	
	5,696,568	2,719,339	<u>8,415,905</u>

The Hamilton-Wentworth District School Board

Funding Changes For 2000/01 Announced March, 2000

A summary outline of the changes from the 1999/00 Student Focused funding model is provided below.

CHANGES FOR 2000-01

Enhancements to address cost pressures and support responsible collective agreements:

The Foundation Grant and most special purpose grants have been enhanced to recognize increasing costs. The salary and benefit benchmarks for teachers and most categories of non-teaching staff have been increased by 1.95%.

One key purpose of these enhancements is to help boards reach responsible collective agreements. Boards retain flexibility concerning how to use these enhancements. The adjustments address benchmarks for average costs. Boards' actual costs for salaries and benefits will vary and can continue to vary from these benchmarks, so long as boards remain in compliance with the expenditure enveloping and other requirements of the *Education Act* and regulations for financial accountability.

It is important to note that most of this new funding is an enhancement to classroom funding. The increases to the various grants also affect the attribution of grants to expenditure categories, with the result that the grant-by-grant distribution of classroom and non-classroom funding has also been adjusted.

Special Education:

The Special Education Per Pupil Amount (SEPPA) will be maintained at the 1999-2000 level. The enhancement of \$30M in 1999-00 was added as a transitional measure to allow boards to address the needs of new students, since the Intensive 2000-01 Support Amount (ISA) funding was held stable to allow a review of refined ISA eligibility criteria. This enhanced level of SEPPA will be continued in 2000-01 and future years.

The SEPPA portion of the allocation has also been enhanced to reflect the increases to salary and benefit benchmarks and teacher adviser time at the secondary level. Increases attributable to staff salaries and benefits in ISA funding have also been included in the SEPPA portion of the allocation (rather than by adjusting per-pupil amounts for ISA), to provide boards flexibility within the special education envelope.

In 2000-01, SEPPA funding will be \$376 per elementary student and \$243 per secondary student. Boards will submit ISA claims for the 2000-01 school year, using the eligibility criteria tested in 1999-00. If a board's eligible claims generate more ISA

funding than in 1999-00 (net of portability adjustments), its ISA funding will increase to match its incidence of eligible high-needs students.

In 2000-01, if a board's eligible claims generate less ISA funding than it received in 1999-00 (net of portability adjustments), its ISA funding in 2000-01 will be maintained at the 1999-00 level (net of portability adjustments). This is a transitional measure for one year, to allow boards to plan for special education supports in future years within available funding.

Eligibility requirements for the Special Incidence Portion (SIP) have been made more flexible, by eliminating the requirement that a student claimed for SIP must also be claimed as eligible for ISA 3.

English as a Second Language:

The per-pupil funding for students coming from outside of Canada has increased from \$2,235 to \$2,672. Over three years, per-pupil funding for eligible students will be \$5,077.

The allocation based on statistical data concerning children who do not speak English nor French at home has been increased from \$18M to \$21M.

French as a First Language:

The French as a First Language Grant has been increased by \$10M to help French boards meet the challenges of educating their students in predominantly English-speaking communities.

Investment in Principals:

The ministry is providing enhanced funding for principals to boards with a high proportion of small schools. The Geographic and School Authorities Grant will include a new component that will provide an estimated \$10M in additional funding. Boards that receive this new funding will have the flexibility to use it to provide more principals or to increase the time that part-time principals can spend in their principal duties.

This funding will complement the funding for principals already recognized in the Foundation Grant and in the Small School Grant.

Literacy and Numeracy Programs under the Learning Opportunities Grant:

In March 1999, the ministry introduced funding for Grade 8 summer school, to provide additional supports to students at risk of not meeting the new standards in the curriculum. For this summer, and next year, the government is significantly expanding the scope of supports to help students meet the new standards for literacy and numeracy.

This funding will be allocated through a new component of the Learning Opportunities Grant.

Funding will be provided for programs to enhance the literacy and numeracy skills of students at risk of not meeting the standards required for successful completion of the new curriculum and the Grade 10 literacy test. Grade 8 summer school will be continued. Funding will be provided for summer programs, and for programs provided during the school year before and/or after school, for students in Grade 7, 8, 9, and 10. Funding will also be provided for programs for parents of at-risk students, to help them support increased literacy and numeracy at home.

All these programs will be funded at the continuing education and summer school rate. Transportation funding for literacy and numeracy programs for students in the summer has also been increased. Total funding will match the extent to which boards deliver these new programs. The ministry has estimated that these new programs will increase school board allocations by \$25M in 2000-01.

The grants for school operations and renewal under the Pupil Accommodation Grant will be provided for these summer school programs for students in Grades 7 to 10.

Phase-in provisions will apply to this component in 2000-01.

Continuing Education and Summer School - Crossover and transfer courses:

The regulations have been amended to add funding for programs and courses that support secondary students' transfers between academic and applied courses, and for courses leading to partial credits (as provided for in the ministry's secondary schools programs and diploma requirements).

An amendment to the 1999-00 grant regulations and ADE regulation has also been made to provide funding for these courses in the summer of 2000.

Combined Junior Kindergarten and Kindergarten programs:

In the school year 2000-01, school boards will have the flexibility to offer Junior Kindergarten and Kindergarten combined programs in a manner that best meets the needs of the local students. Boards will be able to offer a modified JK and K curriculum that provides for an average of 600 minutes of Junior Kindergarten and 900 minutes of Kindergarten per a 5-day instructional cycle (offered, for example, on a 2 day JK and 3 day SK weekly cycle). For the purpose of the Early Learning allocation, students in combined JK and K programs will be counted as half-time pupils.

Funding for Teacher Advisor Program:

The government has recognized that the Teacher Adviser Program, newly implemented as part of secondary school reform, has an impact on teacher workload. As a result, a new regulation concerning instructional time has been introduced so that teacher adviser duties are recognized as instructional time. The Foundation Grant and other

grants have also been adjusted to recognize just over 30 minutes per week of instructional time on average in the calculation of teacher workload.

Stable Funding Guarantee:

The one time funding commitment made to ensure that operating revenue to school boards in 1999-00 is equal to or more than the operating revenues in 1998-99 is discontinued in the 2000-01 regulations.

Phase-in:

Provisions that limited boards' increases in operating revenue to no more than 4% per year (often called "negative mitigation") have been eliminated. All boards will receive their full entitlement to funding under the Foundation Grant and special purpose grants.

Pupil Accommodation Grants:

Funding for New Pupil Places will reflect the results of the ministry's review of relocatable classroom modules and leases. Changes as a result of this review are shown in each board's rated capacity, and do not require changes to the grant regulation.

The regulation includes provisions for the removal of the \$20 million cap on the allocation of new pupil places if a board has demonstrated that it has begun construction on projects costing at least \$200 million since the introduction of student-focused funding, using the New School Facilities Report component of the accountability framework for the Pupil Accommodation Grant.

OMERS Reinvestment:

Most non-teaching employees of school boards are part of the Ontario Municipal Employees Retirement System (OMERS). Because of surpluses in OMERS, school boards (like other employers) will not be required to make pension contributions for OMERS employees during the 2000-01 school year. As a result, boards will have lower expenses for employee benefits than they otherwise would have. The salary and benefit benchmarks throughout student-focused funding reflect boards' costs for making pension contributions on behalf of these employees.

The government has decided to reinvest the savings from the suspension of employer contributions to OMERS into the enhancements described above. As part of the Estimates forms, the ministry will require boards to provide information that identifies the amount of their OMERS savings. The ministry will recover these savings through a reduction to each board's total student-focused funding allocation and reinvest the savings into enhancements described above. This approach to recovering the savings means that the underlying salary and benefit benchmarks for OMERS employees are not reduced.

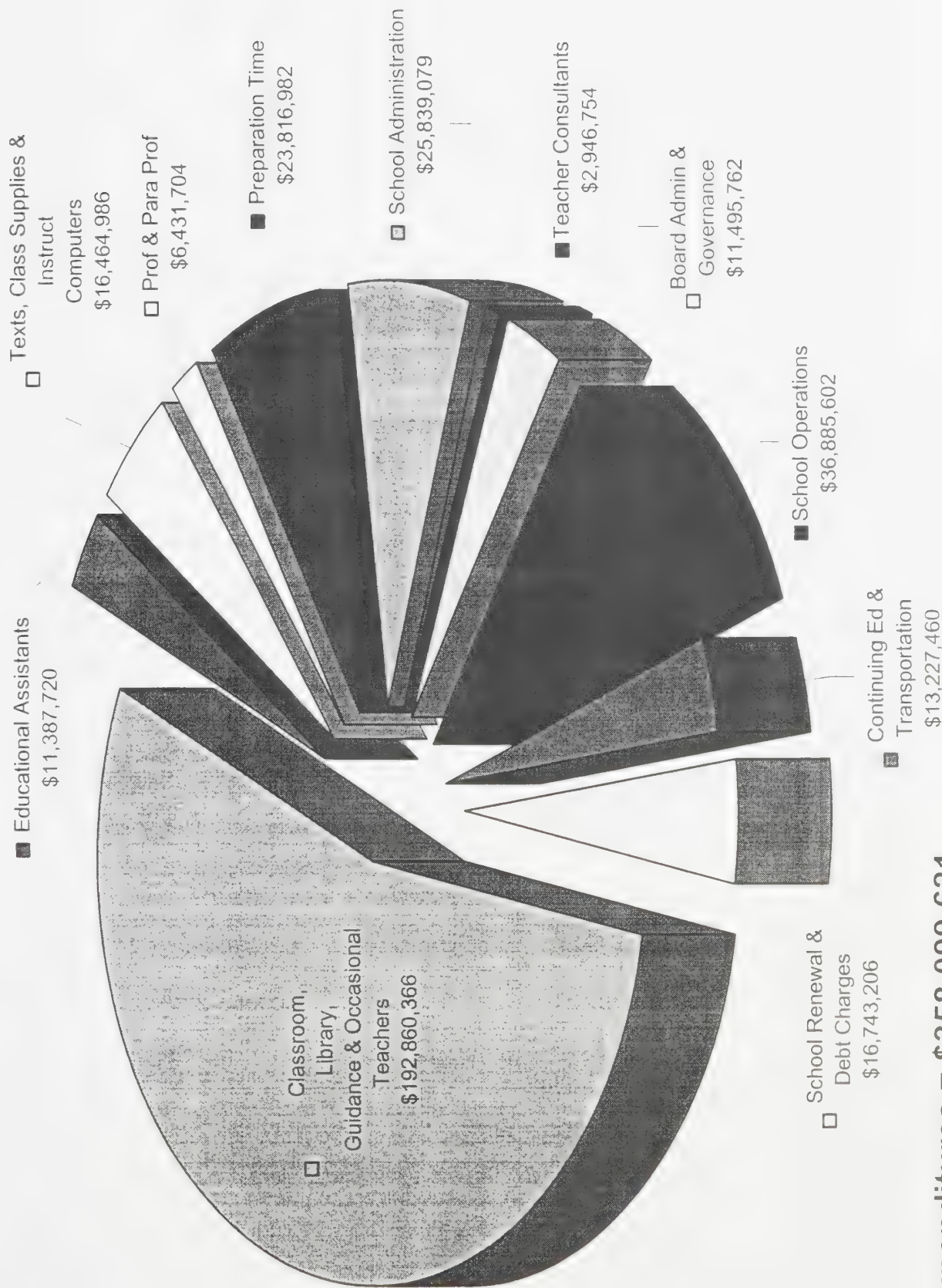
The Hamilton-Wentworth District School Board

2000/2001 Budget



Section 6: Summary of Expenditures

The Hamilton-Wentworth District School Board 2000 / 2001 Expenditures



Total Expenditures = \$358,099,621

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Summary

	Classroom Expenditures	Non-Classroom Expenditures	2000/2001 Budget	1999/2000 Budget	1998/1999 Actuals	Incr./((Decr.) over 1999/2000 Budget \$ %
REMUNERATION						
Salaries & Wages	\$ 180,843,912	71,504,732	252,348,644	244,817,165	243,085,774	7,531,479
Employee Benefits	24,219,396	9,861,355	34,080,751	30,928,568	39,529,628	3,152,183
Travel Reimbursement	261,500	210,604	472,104	232,878	365,045	239,226
Temporary Assistance	5,354,982	1,894,904	7,249,886	6,919,130	7,294,917	330,756
TOTAL REMUNERATION	210,679,790	83,471,595	294,151,385	282,897,741	290,275,364	11,253,644 4.0%
CONSUMABLES						
Professional Development	790,996	340,398	1,131,394	1,037,078	394,023	94,316
Books, Films & Software	4,777,357	228,153	5,005,510	4,930,196	2,373,559	75,314
Supplies & Services	7,641,629	3,115,429	10,757,058	10,998,488	11,783,726	(241,430)
Energy	0	8,500,000	8,500,000	8,510,576	7,164,613	(10,576)
Repairs & Minor Renovations	0	3,370,963	3,370,963	4,436,946	3,449,901	(1,065,983)
Computing Equipment	3,255,004	1,774,198	5,029,202	5,104,969	4,750,928	(75,767)
Equipment	0	313,489	313,489	377,817	435,133	(64,328)
Rentals	0	214,988	214,988	151,099	527,864	63,889
Fees & Contractual Services	0	1,628,188	1,628,188	1,656,711	1,794,428	(28,523)
Other Expense	0	799,275	799,275	958,381	770,585	(159,106)
TOTAL CONSUMABLES	16,464,986	20,285,081	36,750,067	38,162,261	33,444,760	(1,412,194) (3.7%)
CAPITAL						
School Renewal	0	7,458,410	7,458,410	6,689,300	6,510,192	769,110
Debt Charges	0	9,284,796	9,284,796	8,793,644	8,170,350	491,152
New Pupil Places	0	0	0	0	0	0
TOTAL CAPITAL	0	16,743,206	16,743,206	15,482,944	14,680,542	1,260,262 8.1%
TRANSPORTATION	0	10,454,963	10,454,963	10,885,422	10,242,749	(430,459) (4.0%)
TOTAL EXPENDITURES	\$ 227,144,776	130,954,845	358,099,621	347,428,368	348,643,415	10,671,253 3.1%
1999/00 BUDGET	\$ 217,110,704 *	129,231,084				

* net of recoverable staff on loan

The Hamilton-Wentworth District School Board

2000 / 2001 Budget

Summary of Classroom Expenditures

	Classroom Teachers	Teacher Assistants	Textbooks & Classroom Supplies	Instructional Computers	Professionals & Para-Professionals	Staff Development	2000/2001 Budget	1999/2000 Budget	1998/99 Actuals	Incr. / (Decr.) over 1999/2000 Budget	
										\$	%
REMUNERATION											
Salaries & Wages	\$ 166,179,666	9,198,709			5,465,537		180,843,912	174,002,488	173,476,768	6,841,424	
Employee Benefits	21,619,765	1,803,973			795,658		24,219,396	21,639,627	28,703,301	2,579,769	
Travel Reimbursement	226,500	0			35,000		261,500	98,000	205,350	163,500	
Temporary Assistance	4,834,435	385,038			135,509		5,354,982	4,889,636	5,333,503	465,346	
TOTAL REMUNERATION	192,860,366	11,387,720	0	0	6,431,704	0	210,679,790	200,629,751	207,718,922	10,050,039	5.01%
CONSUMABLES											
Professional Development						790,996	790,996	760,290	276,442	30,706	
Books, Films & Software			4,777,357				4,777,357	4,701,487	2,187,755	75,870	
Supplies & Services			7,641,629				7,641,629	7,699,293	8,516,771	(57,664)	
Energy							0	0	0	0	
Repairs & Minor Renovations							0	0	0	0	
Computing Equipment				3,255,004			3,255,004	3,319,883	3,112,959	(64,879)	
Equipment							0	0	228,485	0	
Rentals							0	0	367,097	0	
Fees & Contractual Services							0	0	238,995	0	
Other Expense							0	0	335,150	0	
TOTAL CONSUMABLES	0	0	12,418,986	3,255,004	0	790,996	16,464,986	16,480,953	15,263,654	(15,967)	(0.10%)
CAPITAL											
School Renewal							0	0	0	0	
Debt Charges							0	0	0	0	
New Pupil Places							0	0	0	0	
TOTAL CAPITAL	0	0	0	0	0	0	0	0	0	0	0.00%
TRANSPORTATION											
TOTAL EXPENDITURES	\$ 192,860,366	11,387,720	12,418,986	3,255,004	6,431,704	790,996	227,144,776	217,110,704 *	222,982,576	10,034,072	4.62%
1999/00 BUDGET	\$ 184,695,697	9,849,251	12,400,780	3,319,883	6,084,803	760,290					

217,110,704 *

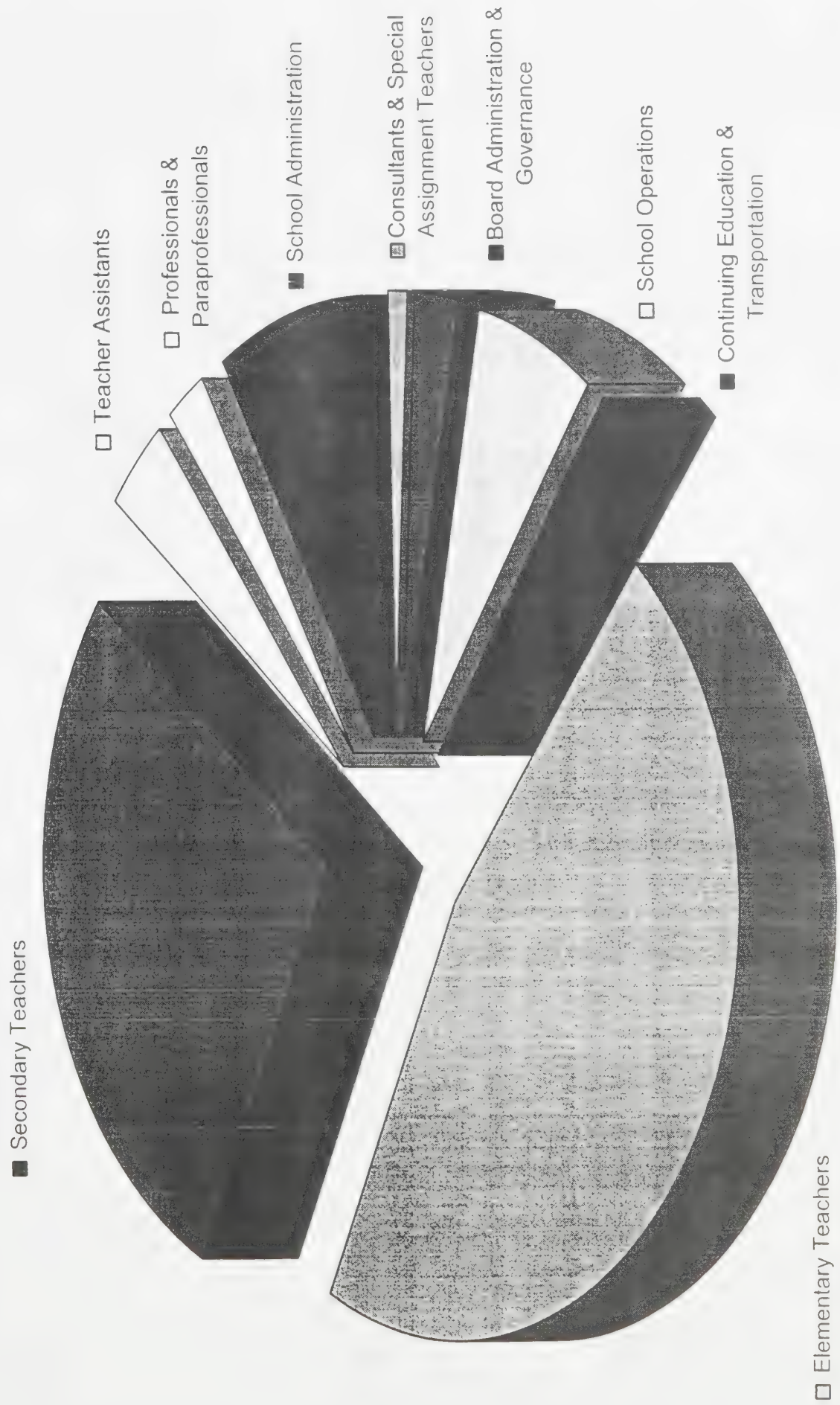
* net of recoverable staff on loan

Budget Department
6/8/00

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Summary of Non-Classroom Expenditures

	Preparation Time	School Admin.	Teacher Consultants	Board Admin. & Governance	School Operations	Continuing Education	Transportation	School Renewal	Debt Charges	2000/2001 Budget	1999/2000 Budget	1998/99 Actuals	Incr./Decr. over 1999/2000 Budget
	\$												\$ %
REMUNERATION													
Salaries & Wages	21,068,631	22,015,977	2,481,306	6,463,727	16,994,636	2,427,274	53,181			71,504,732	69,944,002	69,609,006	1,560,730
Employee Benefits	2,748,351	2,675,945	323,347	888,150	3,110,620	107,017	7,925			9,861,355	9,173,756	10,826,327	687,599
Travel Reimbursement		0	59,354	116,250	35,000	0	0			210,604	134,878	159,695	75,726
Temporary Assistance		513,197	0	228,824	1,152,883	0	0			1,894,904	1,928,774	1,961,414	(33,870)
TOTAL REMUNERATION	23,816,982	25,205,119	2,864,007	7,696,951	21,293,139	2,534,291	61,106	0	0	83,471,595	81,181,410	82,556,442	2,290,185 2.8%
CONSUMABLES													
Professional Development		163,960	10,000	86,438	80,000	0	0			340,398	276,788	117,581	63,610
Books, Films & Software		0	0	184,153	43,000	0	1,000			228,153	228,709	185,804	(556)
Supplies & Services		0	32,747	957,982	2,041,000	82,500	1,200			3,115,429	3,299,195	3,266,955	(183,766)
Energy		0	0	0	8,500,000	0	0			8,500,000	8,510,576	7,164,613	(10,576)
Repairs & Minor Renovations		0	0	0	3,370,963	0	0			3,370,963	4,436,946	3,449,901	(1,065,983)
Computing Equipment		470,000	0	1,304,198	0	0	0			1,774,198	1,785,086	1,637,969	(10,888)
Equipment		0	0	51,489	262,000	0	0			313,489	377,817	206,648	(64,328)
Rentals		0	0	64,988	150,000	0	0			214,988	151,099	160,767	63,889
Fees & Contractual Services		0	40,000	350,788	1,145,000	0	92,400			1,628,188	1,656,711	1,555,433	(28,523)
Other Expense		0	0	798,775	500	0	0			799,275	958,381	435,435	(159,106)
TOTAL CONSUMABLES	0	633,960	82,747	3,798,811	15,592,463	82,500	94,600	0	0	20,285,081	21,681,308	18,181,106	(1,396,227) (6.4%)
CAPITAL													
School Renewal		0	0	0	0	0	0	7,458,410		7,458,410	6,689,300	6,510,192	769,110
Debt Charges		0	0	0	0	0	0	0	9,284,796	9,284,796	8,793,644	8,170,350	491,152
New Pupil Places		0	0	0	0	0	0	0		0	0	0	0
TOTAL CAPITAL	0	0	0	0	0	0	0	7,458,410	9,284,796	16,743,206	15,482,944	14,680,542	1,260,262 8.1%
TRANSPORTATION													
		0	0	0	0	0	10,454,963			10,454,963	10,885,422	10,242,749	(430,459)
TOTAL EXPENDITURES	\$ 23,816,982	25,839,079	2,946,754	11,495,762	36,885,602	2,616,791	10,610,669	7,458,410	9,284,796	130,954,845	129,231,084	125,660,839	1,723,761 1.3%
1999/00 BUDGET	\$ 23,175,140	25,711,186	2,314,328	11,716,107	37,189,061	2,600,901	11,041,417	6,689,300	8,793,644	129,231,084			

The Hamilton-Wentworth District School Board 2000 / 2001 Budget Remuneration Summary by Expenditure Category



The Hamilton-Wentworth District School Board
Employee Benefits Summary
2000 / 2001 Budget

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./(Decr.) over 99/00 Budget	
				\$	%
Canada Pension	6,065,007	5,266,591	6,227,978	961,387	18.3%
Employment Insurance	7,040,536	5,684,621	5,570,292	(114,329)	(2.0%)
Group Life Insurance	1,088,461	675,655	864,104	188,449	27.9%
Payroll Health Tax	5,016,853	4,665,225	4,968,062	302,837	6.5%
Workplace Safety & Insurance Board	511,270	685,000	720,000	35,000	5.1%
Health Plans	8,291,970	9,548,553	10,181,109	632,556	6.6%
Retirement Gratuities	11,515,531	4,200,000	5,405,660	1,205,660	28.7%
Employee Assistance Plan **	0	87,738	143,546	55,808	63.6%
Recoverable Benefits from Staff on Loan	0	115,185	0	(115,185)	(100.0%)
Total All Benefits	\$ 39,529,628	30,928,568	34,080,751	3,152,183	10.2%

* In June 1998 the OMERS Board introduced a temporary contribution holiday for members and employers. Effective August 1, 1998 through December 2001 OMERS member and employer contribution rates will be 0%.

** In 1998/99 contributions for the Employee Assistance Plan was shown in Board Administration.

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The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Temporary Assistance

	1998/99 Actuals	1999/00 Budget	2000/2001 Budget	Incr./(Decr.) over 99/00 Budget	
				\$	%
CLASSROOM:					
Occasional Teachers:					
ELEMENTARY					
Short-term Occasionals	2,409,277	2,220,302	2,268,190		
Long-term Occasionals	1,160,499	1,248,900	1,275,858		
SECONDARY					
Short-term Occasionals	345,067	251,534	664,550		
Long-term Occasionals	524,030	632,000	625,837		
Total Occasional Teachers	\$ 4,438,873	4,352,736	4,834,435	481,699	11.1%
Teacher Assistants					
Temporary/Casual Coverage	843,066	503,000	385,038		
Professionals & Paraprofessionals					
Professional Support Services Replacement Coverage	0	0	83,621		
Technical Support Services	40,046	30,380	30,380		
Media & Library Services	11,518	3,520	5,836		
Substitute Cook Coverage	0	0	15,672		
Total Professional & Paraprofessionals	51,564	33,900	135,509	101,609	299.7%
TOTAL CLASSROOM TEMPORARY ASSISTANCE	5,333,503	4,889,636	5,354,982	465,346	9.5%
NON-CLASSROOM:					
School Administration					
Principal/Vice-Principal Replacement Coverage	0	0	390,065		
Secretarial Temporary/Casual Coverage	367,612	247,600	123,132		
Total School Administration	367,612	247,600	513,197	265,597	107.3%
Board Administration & Governance					
Superintendent of Business - Business Departments	100,639	209,932	155,532		
Directors Office	15,767	0	4,000		
Superintendent of Plant Services					
Superintendent of Plant	0	5,900	900		
Substitute Caretaking Coverage - Administrative Building	0	16,892	16,892		
	0	22,792	17,792	(5,000)	(21.9%)
Superintendent of Instructional Services					
Program Department Support	40,987	37,500	47,500		
Superintendents of Education					
Office Support	0	1,600	4,000		
Total Board Administration	157,393	271,824	228,824	(43,000)	(15.8%)
School Operations					
Substitute Caretaking/Maintenance Coverage	1,401,491	1,342,212	1,152,883		
Plant Department Secretarial Coverage	12,096	17,138	0		
Summer Students	22,822	50,000	0		
Total School Operations	1,436,409	1,409,350	1,152,883	(256,467)	(18.2%)
TOTAL NON-CLASSROOM TEMPORARY ASSISTANCE	1,961,414	1,928,774	1,894,904	(33,870)	(1.8%)
TOTAL TEMPORARY ASSISTANCE - ALL	\$ 7,294,917	6,818,410 *	7,249,886	431,476	6.3%

* net of recoverable temporary assistance

Hamilton-Wentworth District School Board
2000/01 School Budgets
Textbooks and Classroom Supplies

	1998/99 Actuals	1999/00 Budget	2000/01 Budget	Incr./(Decr.) over 99/00 Budget	
				\$	%
Elementary Schools					
Foundation	\$	4,453,318	4,185,103		
Language		619,490	619,006		
Learning Opportunities		279,960	374,206		
Special Education		116,062	6,000		
	<u>5,991,383</u>	<u>5,468,830</u>	<u>5,184,315</u>		
Secondary Schools					
Foundation		4,264,359	4,123,361		
Language		53,541	43,046		
Learning Opportunities		123,500	135,721		
Special Education		38,370	8,000		
	<u>3,628,799</u>	<u>4,479,770</u>	<u>4,310,128</u>		
Total Elementary & Secondary	<u>9,620,182</u>	<u>9,948,600</u>	<u>9,494,443</u>	<u>(454,157)</u>	<u>(4.6%)</u>
School Support Allocations					
Curriculum Delivery		348,315	532,807		
Instructional Services		498,116	580,827		
Classroom Software		160,000	160,000		
Media/Information Technology		167,000	338,000		
Library		67,500	47,500		
Computer Services		378,853	428,853		
Cartage/Mail/Telephones		278,369	278,369		
Athletics		313,200	313,200		
CanCopy		115,000	124,000		
Industry Education Council		52,000	52,000		
Instructional Accomodations		73,827	68,987		
Total School Support Allocations	<u>2,254,071</u>	<u>2,452,180</u>	<u>2,924,543</u>	<u>472,363</u>	<u>19.3%</u>
Total Text & Classroom Supplies	<u>\$ 11,874,253</u>	<u>12,400,780</u>	<u>12,418,986</u>	<u>18,206</u>	<u>0.1%</u>

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Hamilton-Wentworth District School Board
2000/2001 School Budgets
Textbooks and Classroom Supplies

	ELEMENTARY			SECONDARY			TOTAL
Classroom	<u>Rates</u>			<u>Rates</u>			
<u>Foundation Grant</u>							
Per School	115	\$ 5,000.00	575,000	19	\$15,000.00	285,000	860,000
Per Alter Ed Program	1	\$ 1,500.00	1,500	2	\$ 1,500.00	3,000	4,500
Per Average Daily Enrolment (ADE)	37,079.5	\$ 81.40	3,019,107	19,126	\$ 177.40	3,387,867	6,406,974
Less: Subst. Employee Mngt System	37,079.5	\$ (1.60)	(59,372)	19,126	\$ (1.60)	(30,628)	(90,000)
Less: Wide Area Network	37,079.5	\$ (1.80)	(65,964)	19,126	\$ (1.80)	(34,036)	(100,000)
		<u>\$ 78.00</u>			<u>\$ 174.00</u>		
Plus per grades 6, 7 & 8 ADE	11,979.0	\$ 24.00	287,496			0	287,496
Per Technical Credit			0	13,086	\$ 29.00	379,494	379,494
Other Adjustments Include:							
Enrolment adjust & major equip	66%		132,000	34%		68,000	200,000
Instrumental Music Prog Start Up	2	\$15,000.00	30,000			0	30,000
New Class Start Up (JK \$110,000)			140,000			0	140,000
			<u>4,059,767</u>			<u>4,058,697</u>	<u>8,118,464</u>
<u>Special Purpose Grants</u>							
Language Grant							
French as a Second Language (FSL)							
Per Grade 4-8 FSL enrol (Oct 99)	19,823	\$ 28.95	573,705			0	573,705
Per Core French Credit (Oct 99)			0	5,526	\$ 6.40	35,601	35,601
French Immersion (FI)							
Per SK-8 FI enrolment (Oct 99)	1,191	\$ 38.05	45,301			0	45,301
Per French Immersion Credit (Oct 99)			0	975	\$ 7.65	7,445	7,445
English as a Second Language (included in School Support Allocations)			0			0	0
			<u>619,006</u>			<u>43,046</u>	<u>662,052</u>
Learning Opportunities Grant							
Parkview & Mountain			0			30,000	30,000
To be allocated by the Compensatory Education Review Committee			374,206			0	374,206
			0			105,721	105,721
			<u>374,206</u>			<u>135,721</u>	<u>509,927</u>
Special Education Grant							
Ancaster DD			0			8,000	8,000
Glenwood			6,000			0	6,000
			<u>6,000</u>			<u>8,000</u>	<u>14,000</u>
Budget Allocated to Schools			<u>5,058,979</u>			<u>4,245,464</u>	<u>9,304,443</u>
As per Board Motion:							
Substitute Employee Mngt System			59,372			30,628	90,000
Wide Area Network			65,964			34,036	100,000
Total Text & Classroom Budget			<u>5,184,315</u>			<u>4,310,128</u>	<u>9,494,443</u>
<u>Non Classroom</u>							
<u>Foundation Grant</u>							
Office Supplies							
Per ADE	0	0.00	0	0	0.00	0	0
Average per Pupil			<u>\$ 139.82</u>			<u>\$ 225.35</u>	

The Hamilton-Wentworth District School Board

2000/2001 Budget

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./(Decr.) Over 99/00 Budget	
				\$	%
Classroom Computers:					
Communications Equipment Routers for Board Network & Internet	\$ 85,964	122,681	122,681	-	0.00%
Network Bell Lines & Internet Connections	314,487	340,000	340,000	-	0.00%
Computing Equipment Desktop workstations, laser printers, network hubs & switches, compilers, database tools, monitors	2,712,508	2,857,202	2,792,323	(64,879)	(2.27%)
	<u>\$ 3,112,959</u>	<u>3,319,883</u>	<u>3,255,004</u>	<u>(64,879)</u>	<u>(1.95%)</u>
Organizational (Professional) Development:	\$ 276,442	760,290	790,996	30,706	4.04%

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
School Administration

SUMMARY	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./ (Decr.) over 99/00 Budget	
				\$	%
REMUNERATION					
Salaries & Wages	\$ 22,066,090	21,849,486	22,015,977	166,491	
Employee Benefits	3,213,007	2,770,357	2,675,945	(94,412)	
Travel Reimbursement	0	0	0	0	
Temporary Assistance	367,612	247,600	513,197	265,597	
TOTAL REMUNERATION	<u>25,646,709</u>	<u>24,867,443</u>	<u>25,205,119</u>	<u>337,676</u>	<u>1.4%</u>
CONSUMABLES					
Professional Development	8,820	100,000	163,960	63,960	
Books, Films & Software					
Supplies & Services	204,216	281,143	0	(281,143)	
Energy					
Repairs & Minor Renovations					
Computing Equipment	497,706	462,600	470,000	7,400	
Equipment					
Rentals					
Fees & Contractual Services					
Other Expense					
TOTAL CONSUMABLES	<u>710,742</u>	<u>843,743</u>	<u>633,960</u>	<u>(209,783)</u>	<u>(24.9%)</u>
CAPITAL					
School Renewal					
Debt Charges					
New Pupil Places					
TOTAL CAPITAL		<u>0</u>	<u>0</u>	<u>0</u>	<u>0.0%</u>
TRANSPORTATION		<u>0</u>	<u>0</u>	<u>0</u>	
TOTAL EXPENDITURES	<u>\$ 26,357,451</u>	<u>25,711,186</u>	<u>25,839,079</u>	<u>127,893</u>	<u>0.5%</u>

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The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Teacher Consultants

SUMMARY	1998/1999	1999/2000	2000/2001	Incr.(Decr.) over	
	Actuals	Budget	Budget	99/00 Budget	
	\$			\$	%
REMUNERATION					
Salaries & Wages	\$ 2,378,681	1,992,750	2,481,306	488,556	
Employee Benefits	294,586	251,528	323,347	71,819	
Travel Reimbursement	73,269	7,300	59,354	52,054	
Temporary Assistance		0	0	0	
TOTAL REMUNERATION	<u>2,746,536</u>	<u>2,251,578</u>	<u>2,864,007</u>	<u>612,429</u>	<u>27.20%</u>
CONSUMABLES					
Professional Development	9,155	22,350	10,000	(12,350)	
Books, Films & Software		0	0		
Supplies & Services	54,305	30,400	32,747	2,347	
Energy		0	0		
Repairs & Minor Renovations		0	0		
Computing Equipment		0	0		
Equipment		10,000	0	(10,000)	
Rentals		0	0		
Fees & Contractual Services		0	40,000	40,000	
Other Expense		0	0		
TOTAL CONSUMABLES	<u>63,460</u>	<u>62,750</u>	<u>82,747</u>	<u>19,997</u>	<u>31.87%</u>
CAPITAL					
School Renewal		0	0		
Debt Charges		0	0		
New Pupil Places		0	0		
TOTAL CAPITAL		<u>0</u>	<u>0</u>	<u>0</u>	<u>0.00%</u>
TRANSPORTATION		0	0	0	0.00%
TOTAL EXPENDITURES	<u>\$ 2,809,996</u>	<u>2,314,328</u>	<u>2,946,754</u>	<u>632,426</u>	<u>27.33%</u>

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The Hamilton-Wentworth District School Board
Governance and School Board Administration
2000 / 2001 Budget

SUMMARY	Trustees	Supervisory Officers	Director's Office	Supt. of			Supt. of Education	2000/2001 Budget	1999/2000 Budget	1998/1999 Actuals	Incr./Decr. over 1999/2000 Budget	
				Business	Plant Services	Instruction					\$	%
REMUNERATION												
Salaries & Wages	\$ 62,500	1,285,000	265,932	3,088,245	849,272	534,634	378,144	6,463,727	6,468,492	6,053,565	(4,765)	
Employee Benefits	0	119,304	34,107	468,996	122,472	93,778	49,493	888,150	917,772	781,171	(29,622)	
Travel Reimbursement	12,650	36,000	3,640	37,986	12,454	8,840	4,680	116,250	94,502	31,746	21,748	
Temporary Assistance	0	0	4,000	155,532	17,792	47,500	4,000	228,824	271,824	157,393	(43,000)	
TOTAL REMUNERATION	75,150	1,440,304	307,679	3,750,759	1,001,990	684,752	436,317	7,696,951	7,752,590	7,023,875	(55,639)	(0.7%)
CONSUMABLES												
Professional Development	8,800	12,850	5,500	37,075	5,213	1,500	15,500	86,438	74,438	50,970	12,000	
Books, Films & Software	253	0	1,200	167,700	9,500	0	5,500	184,153	184,928	181,010	(775)	
Supplies & Services	16,540	0	68,775	613,951	131,090	39,776	87,850	957,982	863,443	1,186,130	94,539	
Energy	0	0	0	0	0	0	0	0	0	0	0	
Repairs & Minor Renovations	0	0	0	0	0	0	0	0	32,000	586,195	(32,000)	
Computing Equipment	0	0	0	1,304,198	0	0	0	1,304,198	1,322,486	1,140,263	(18,288)	
Equipment	0	0	0	22,300	24,189	5,000	0	51,489	106,500	109,750	(55,011)	
Rentals	0	0	0	62,288	2,700	0	0	64,988	2,700	44,569	62,288	
Fees & Contractual Services	0	0	0	326,788	0	24,000	0	350,788	419,141	534,145	(68,353)	
Other Expense	25,163	0	244,719	504,939	3,875	6,000	14,079	798,775	957,881	432,287	(159,106)	
TOTAL CONSUMABLES	50,756	12,850	320,194	3,039,239	176,567	76,276	122,929	3,798,811	3,963,517	4,265,319	(164,706)	(4.2%)
CAPITAL												
School Renewal	0	0	0	0	0	0	0	0	0	0	0	
Debt Charges	0	0	0	0	0	0	0	0	0	0	0	
New Pupil Places	0	0	0	0	0	0	0	0	0	0	0	
TOTAL CAPITAL	0	0	0	0	0	0	0	0	0	0	0	0.0%
TRANSPORTATION												
	0	0	0	0	0	0	0	0	0	0	0	0.0%
TOTAL 2000/2001 Budget	\$ 125,906	1,453,154	627,873	6,789,998	1,178,557	761,028	559,246	11,495,762	11,716,107	11,289,194	(220,345)	(1.9%)
TOTAL 1999/2000 Budget	\$ 125,000	1,454,842	549,003	7,189,673	1,133,986	746,036	517,567		11,716,107			

The Hamilton-Wentworth District School Board
2000 / 2001 Budget
School Operations

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./(Decr.) over 99/00 Budget	
				\$	%
REMUNERATION					
Salaries & Wages	\$ 15,673,785	16,554,192	16,994,636	440,444	
Employee Benefits	2,974,506	2,558,245	3,110,620	552,375	
Travel Reimbursement	53,772	33,076	35,000	1,924	
Temporary Assistance	1,436,409	1,409,350	1,152,883	(256,467)	
TOTAL REMUNERATION	20,138,472	20,554,863	21,293,139	738,276	3.6%
CONSUMABLES					
Professional Development	48,241	80,000	80,000	0	
Books, Films & Software	2,539	42,781	43,000	219	
Supplies & Services	1,710,595	2,040,509	2,041,000	491	
Energy	7,164,613	8,510,576	8,500,000	(10,576)	
Repairs & Minor Renovations	2,863,706	4,404,946	3,370,963	(1,033,983)	
Computing Equipment	0	0	0	0	
Equipment	75,608	261,317	262,000	683	
Rentals	112,381	148,399	150,000	1,601	
Fees & Contractual Services	101,402	197,455	200,000	2,545	
Insurance	814,512	947,715	945,000	(2,715)	
Other Expense	1,065	500	500	0	
TOTAL CONSUMABLES	12,894,662	16,634,198	15,592,463	(1,041,735)	(6.3%)
CAPITAL					
School Renewal		0	0	0	
Debt Charges		0	0	0	
New Pupil Places		0	0	0	
TOTAL CAPITAL		0	0	0	0.0%
TRANSPORTATION		0	0	0	0.0%
TOTAL EXPENDITURES	<u>\$ 33,033,134</u>	<u>37,189,061</u>	<u>36,885,602</u>	<u>(303,459)</u>	<u>(0.8%)</u>

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The Hamilton-Wentworth District School Board
School Operations
2000 / 2001
Consumables

SUMMARY	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./ (Decr.) over 99/00 Budget	
				\$	%
Professional Development	\$ 48,241	80,000	80,000	0	0.0%
Books, Films & Software	2,539	42,781	43,000	219	0.5%
Supplies & Services					
Caretaking Supplies - Schools	705,635	738,114	738,114		
Cleaning Services	9,266	7,853	7,853		
Custodial & Maintenance Supplies	27,543	13,204	13,204		
Garbage Collection	287,455	507,761	507,761		
General & Office Supplies	21,444	11,354	11,354		
Grounds Maintenance	348,978	321,825	322,316		
Motor Vehicle Repairs	135,108	154,420	154,420		
Printing & Photocopier	6,861	3,026	3,026		
Equipment Repairs	61,826	102,486	102,486		
Security Systems	103,271	172,466	172,466		
Telecommunications	3,208	8,000	8,000		
	<u>1,710,595</u>	<u>2,040,509</u>	<u>2,041,000</u>	<u>491</u>	<u>0.0%</u>
Energy	7,164,613	8,510,576	8,500,000	(10,576)	(0.1%)
Repairs & Minor Renovations	2,863,706	4,404,946	3,370,963	(1,033,983)	(23.5%)
Equipment	75,608	261,317	262,000	683	0.3%
Rentals	112,381	148,399	150,000	1,601	1.1%
Fees & Contractual Services					
Inspection & Testing	101,402	197,455	200,000	2,545	
Insurance	814,512	947,715	945,000		
	<u>915,914</u>	<u>1,145,170</u>	<u>1,145,000</u>	<u>2,545</u>	<u>0.2%</u>
Other Expense	1,065	500	500	0	0.0%
\$	<u><u>12,894,662</u></u>	<u><u>16,634,198</u></u>	<u><u>15,592,463</u></u>	<u><u>(1,041,735)</u></u>	<u><u>(6.3%)</u></u>

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The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Continuing Education

SUMMARY	1998/1999	1999/2000	2000/2001	Incr./ (Decr.) over	
	Actuals	Budget	Budget	99/00 Budget	
				\$	%
REMUNERATION					
Salaries & Wages	\$ 2,523,045	2,489,287	2,427,274	(62,013)	
Employee Benefits	69,602	29,114	107,017	77,903	
Travel Reimbursement	908	0	0	0	
Temporary Assistance		0	0	0	
TOTAL REMUNERATION	<u>2,593,555</u>	<u>2,518,401</u>	<u>2,534,291</u>	<u>15,890</u>	<u>0.6%</u>
CONSUMABLES					
Professional Development	395	0	0	0	
Books, Films & Software	2,255	0	0	0	
Supplies & Services	110,402	82,500	82,500	0	
Energy	0	0	0	0	
Repairs & Minor Renovations	0	0	0	0	
Computing Equipment	0	0	0	0	
Equipment	21,290	0	0	0	
Rentals	3,817	0	0	0	
Fees & Contractual Services	12,000	0	0	0	
Other Expense	2,083	0	0	0	
TOTAL CONSUMABLES	<u>152,242</u>	<u>82,500</u>	<u>82,500</u>	<u>0</u>	<u>0.0%</u>
CAPITAL					
School Renewal		0	0	0	
Debt Charges		0	0	0	
New Pupil Places		0	0	0	
TOTAL CAPITAL	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0.0%</u>
TRANSPORTATION	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>0.0%</u>
TOTAL EXPENDITURES	<u>\$ 2,745,797</u>	<u>2,600,901</u>	<u>2,616,791</u>	<u>15,890</u>	<u>0.6%</u>

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The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Continuing Education

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr./ (Decr.) over 99/00 Budget	
				\$	%
Revenues:					
Grants Per Funding Model:					
Credit (includes Evening, Day, Call Centre, Corres)	\$ 524,911	434,450	513,423		
English as a Second Language	848,135	891,605	862,544		
International Languages	335,916	338,364	335,916		
Summer School	363,354	288,106	367,040		
	<u>2,072,316</u>	<u>1,952,525</u>	<u>2,078,923</u>	<u>126,398</u>	<u>6.5%</u>
Other Revenue:					
General Interest (includes Evening & Day)	190,677	211,000	115,660		
Summer School	22,208	28,376	22,208		
Adult Basic Literacy/Numeracy	438,408	409,000	400,000		
	<u>651,293</u>	<u>648,376</u>	<u>537,868</u>	<u>(110,508)</u>	<u>(17.0%)</u>
Total Revenues	<u>2,723,609</u>	<u>2,600,901</u>	<u>2,616,791</u>	<u>15,890</u>	<u>0.6%</u>
Expenditures:					
Instructional:					
Salaries & Benefits (Hourly teachers)					
Credit (includes Evening, Day, Call Centre, Corres)	464,392	417,711			
English as a Second language	835,561	823,700			
International Languages	268,475	272,300			
Summer School	301,323	240,300			
General Interest (includes Evening & Day)	85,074	104,460			
Adult Basic Literacy/Numeracy	401,217	411,997			
	<u>2,356,042</u>	<u>2,270,468</u>	<u>2,275,206</u>	<u>4,738</u>	<u>0.2%</u>
Instructional Supplies	77,750	22,500	22,500		
	<u>2,433,792</u>	<u>2,292,968</u>	<u>2,297,706</u>	<u>4,738</u>	<u>0.2%</u>
Administrative:					
Salaries & Wages	199,323	218,819	227,274		
Benefits	37,281	29,114	31,811		
Supplies and Other Expenses	75,401	60,000	60,000		
	<u>312,005</u>	<u>307,933</u>	<u>319,085</u>	<u>11,152</u>	<u>3.6%</u>
Total Expenditures	<u>\$ 2,745,797</u>	<u>2,600,901</u>	<u>2,616,791</u>	<u>15,890</u>	<u>0.6%</u>

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The Hamilton-Wentworth District School Board
2000 / 2001 Budget
Transportation

SUMMARY	1998/1999	1999/2000	2000/2001	Incr./ (Decr.) over	
	Actuals	Budget	Budget	99/00 Budget	
				\$	%
REMUNERATION					
Salaries & Wages	\$ 51,812	51,351	53,181		
Employee Benefits	5,094	10,044	7,925		
Travel Reimbursement	0	0	0		
Temporary Assistance	0	0	0		
TOTAL REMUNERATION	<u>56,906</u>	<u>61,395</u>	<u>61,106</u>	<u>(289)</u>	<u>(0.47%)</u>
CONSUMABLES					
Professional Development					
Books, Films & Software		1,000	1,000		
Supplies & Services	1,307	1,200	1,200		
Energy					
Repairs & Minor Renovations					
Computing Equipment					
Equipment					
Rentals					
Fees & Contractual Services	93,374	92,400	92,400		
Other Expense			0		
TOTAL CONSUMABLES	<u>94,681</u>	<u>94,600</u>	<u>94,600</u>	<u>0</u>	<u>0.00%</u>
CAPITAL					
School Renewal		0	0		
Debt Charges		0	0		
New Pupil Places		0	0		
TOTAL CAPITAL		<u>0</u>	<u>0</u>	<u>0</u>	<u>0.00%</u>
TRANSPORTATION	10,242,749	10,885,422	10,454,963	0	0.00%
TOTAL EXPENDITURES	<u>\$ 10,394,336</u>	<u>11,041,417</u>	<u>10,610,669</u>	<u>(430,748)</u>	<u>(3.90%)</u>

Transportation Funding Allocation	\$ 10,366,411
Transfer from Working Reserves	244,258
Total Allocation	<u>10,610,669</u>

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The Hamilton-Wentworth District School
Transportation Summary

2000/2001 Budget

	<u>1999/2000</u>	<u>2000/2001</u>
Regular Home to School	\$ 5,660,222	\$ 5,941,934
Special Education Home to School	4,199,335	4,389,906
Midday, Kindergarten	83,290	110,351
Bus Tickets	384,900	383,800
Provincial Schools	190,874	200,739
Design & Technology; Family Studies; Music	54,106	-
General Brock	61,560	-
Miscellaneous	31,980	30,000
Total	<u>10,666,267</u>	<u>11,056,730</u>
Net GST	<u>219,155</u>	<u>238,233</u>
	<u>10,885,422</u>	<u>11,294,963</u>
Mid Year Adjustment (Note 1)		(840,000)
Total Transportation Budget	\$ <u><u>10,885,422</u></u>	\$ <u><u>10,454,963</u></u>

The Board's Transportation Department provides services to approximately 16,000 eligible riders per day. Students are accommodated in more than 350 vehicles ranging from large 72 passenger buses to specially equipped accessible mini buses and vans to taxis. These vehicles are all individually routed by student to travel approximately 4 million kilometers per year.

To maximize financial efficiencies, optimization continues to be pursued through double and triple routings, effective co-ordination of bell times, and carrier contract negotiations. For 2000-2001 further inroads into the cost structures of transportation are planned through the efforts of placing special education students more in their community schools and the anticipated implementation of a common board-wide transportation policy. In addition, the Board should be in a position to consider the outcomes of a potential transportation consortium in conjunction with the Hamilton-Wentworth District Separate School Board.

Note 1 - Mid-year implementation (January 1, 2001) of changes required as a result of the new transportation policy or special education review. In addition, \$244,258 will be transferred from working reserves. Recognizing that a transfer from working reserves for operating purposes is not the preferred course of action, it is being recommended as a method of bridge financing until the full year impact of the new transportation policy is realized.

The Hamilton-Wentworth District School Board

2000/2001 Budget

School Renewal

	1998/1999 Actuals	1999/2000 Budget	2000/2001 Budget	Incr.(Decr.) over 99/00 Budget	
				\$	%
Building Renewal Program	6,510,192	6,689,300	6,772,315	83,015	1.24%
Improved Access For Special Education Pupils*	-	-	686,095	686,095	100.0%
	6,510,192	6,689,300	7,458,410	769,110	11.5%

* As part of its commitment this year to enhanced supports for students with special needs, the government has provided additional funding for improved access for special education students. This funding is provided for one year, to support modifications, installations, and devices to accommodate students with disabilities - for example, lifting devices, door-opening devices, modified fire alarms and so forth. Funding has been provided in proportion to each board's eligibility for the school renewal allocation in 1999/2000. A regulation providing each board's grant for improved access for special education pupils (Ontario Regulation 298/00) has been filed, setting out each board's allocation, listing items for which funding can be used, and requiring boards to use the funding for these items in the 2000-01 school year or place the balance in a special reserve.

The Hamilton-Wentworth District School Board
2000/2001 Budget

Debt Charges

	1999/2000 Budget			2000/2001 Budget		
	Principal	Interest	Total	Principal	Interest	Total
Elementary	\$ 1,734,253	3,604,556	5,338,809	\$ 1,913,614	3,643,948	5,557,562
Secondary	1,179,329	2,275,506	3,454,835	1,425,254	2,301,980	3,727,234
	<u>\$ 2,913,582</u>	<u>5,880,062</u>	<u>8,793,644</u>	<u>\$ 3,338,868</u>	<u>5,945,928</u>	<u>9,284,796</u>

Principal and Interest charges include amounts for long term debt approved but not issued as of May 31, 2000.

The Hamilton-Wentworth District School Board
Debt Charges
2000/2001 Budget

Maturity Date	School	Principal Face Value	Outstanding Principal 08/31/00	Principal	Interest
<i>Elementary</i>					
December, 2004	Sir Wilfred Laurier	\$ 3,371,000	\$ 1,472,695	\$ 74,625	\$ 345,528
	Millgrove	1,500,000	866,392	24,906	153,750
	Balacava	4,000,000	2,310,359	66,424	410,000
February, 2004	Hillsdale - Ph 1	752,000	399,136	54,428	52,001
July, 2022	Dundas District	200,000	59,201	9,459	17,500
	Memorial	1,300,000	811,672	30,738	113,750
June, 2001	Queen Mary	10,895,396	7,493,057	849,155	762,678
	Hillsdale - Phase 2	1,133,175	779,313	88,317	79,322
June, 2006	Dundas District	2,200,000	1,431,506	63,946	220,000
	A.M. Cunningham	791,000	491,701	22,991	79,100
	Elizabeth Bagshaw	2,394,000	1,488,159	69,583	239,400
	Gordon Price	2,570,000	1,597,566	74,698	257,000
	Helen Detwiler	3,287,000	2,043,268	95,538	328,700
	James MacDonald	837,000	520,296	24,328	83,700
	R.A. Riddell	1,323,000	822,406	38,453	132,300
October, 2001	Portables	1,094,000	1,002,223	30,803	72,204
	Mary Hopkins	1,084,000	993,040	30,533	71,544
to be issued	Energy Retrofit	4,950,780	4,950,780	247,539	198,031
	Waterdown Site	686,000	686,000	17,150	27,440
		\$ 44,368,351	\$ 30,218,770	\$ 1,913,614	\$ 3,643,948
<i>Secondary</i>					
June, 2001	Hill Park - Phase 2	\$ 2,147,590	\$ 1,476,955	\$ 167,377	\$ 150,332
	Hill Park - Phase 3	1,806,647	1,242,482	140,804	126,464
October, 2001	Glendale - Phase 2	2,120,000	1,942,165	59,685	139,920
	Saltfleet High	11,550,000	10,581,165	325,156	762,300
February 2004	Hill Park - Phase 1	1,300,000	689,996	94,092	89,895
June, 2006	Orchard Park	1,163,052	756,765	33,814	116,305
	Waterdown High	4,000,000	2,602,769	116,250	400,000
August 2010	Orchard Park	703,000	703,000	35,000	73,534
July, 2022	Waterdown High	927,500	274,555	43,859	81,157
to be issued	Glendale - Phase 3	1,735,000	1,735,000	43,375	69,400
	Energy Retrofit	7,316,828	7,316,828	365,842	292,673
		\$ 34,769,617	\$ 29,321,680	\$ 1,425,254	\$ 2,301,980
		\$ 79,137,968	\$ 59,540,450	\$ 3,338,868	\$ 5,945,928

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